

MANY OF THE TOP 1,000 CPA FIRMS TURN TO KCG FOR OUR EXTENSIVE EXPERTISE & WIDE RANGE OF SERVICES

- **LEADERSHIP / PARTNER RETREATS**
- **PARTNER COMPENSATION**
- **GOVERNANCE & FIRM MANAGEMENT**
- **LEADERSHIP SUCCESSION**
- **FIRM GROWTH & PROFITABILITY**
- **TALENT REPRESENTATION**
- **STRATEGIC PLANNING**
- **SUCCESSION PLANNING**
- **PRIVATE EQUITY/M&A**
- **KEYNOTE PRESENTATIONS & PODCASTS**

LOOKING for an M&A Advisor?

We have advised CPA, Private Equity, Wealth Management, Technology, Outsourcing and Consulting Firms on over **300 M&A Deals** with combined revenues of over **\$6 Billion**. Deals we advised on in **2022-2026**. (based on acquiree firm revenues)

ABDO - HGK (\$3.7M)
 APAX - COHNREZNICK (\$18)
 APRIO - DELAP (\$30M)
 APRIO - MIZE CPAS (\$50M)
 APRIO - PRISM FINANCIAL GROUP (N/A)
 ARMANINO - DRUCKER & SCACCIETTI (\$19M)
 ARMANINO - JANOVER (\$45.5M)
 ARMANINO - SAOS (\$4M)
 BAKER TILLY - BADER MARTIN (\$19M)
 BAKER TILLY - BPB (\$150M)
 BAKER TILLY - CIRONE FRIEDBERG (\$12M)
 BAKER TILLY - HANCOCK ASKEW (\$50M)
 BAKER TILLY - HENRY+HORNE (\$35.3M)
 BAKER TILLY - KRAFT CPAS (\$46M)
 BAKER TILLY - MARCUM'S NE HEALTHCARE PRACTICE (\$15M)
 BAKER TILLY - TRUE PARTNERS CONSULTING (\$50M)
 BLACKSTONE - CITRIN COOPERMAN (\$850 M)
 BPM - FAIR ANDERSON LANGERMAN (\$6.9M)
 BROAD SKY PARTNERS - SMITH+HOWARD (\$44M)
 CARR RIGGS & INGRAM - ALONSO & GARCIA (\$4.8M)
 CARR RIGGS & INGRAM - BROWN NELMS (\$3.7M)
 CARR RIGGS & INGRAM - CAPIN CROUSE (\$40 M)
 CARR RIGGS & INGRAM - PHARR BOUNDS & ZAVERNIK (\$1.4M)
 CARR RIGGS & INGRAM - MORRISON & SMITH (\$3M)
 CARR RIGGS & INGRAM - PRO SPORT CPAS (\$3M)
 CARR RIGGS & INGRAM - STANFIELD + O'DELL (\$6.5M)
 CARR RIGGS & INGRAM - THE LANNING GROUP (\$2.4M)
 CARR RIGGS & INGRAM - TRAVANI & RICHTER (\$1.4M)
 CBIZ - MARKS PANETH (\$139M)

CBIZ - SOMERSET (\$55M)
 CBIZ (FORMERLY MARCUM) - E COHEN/BINARY NETWORKS (\$20M)
 CBIZ (FORMERLY MARCUM) - FRIEDMAN (\$180M)
 CBIZ (FORMERLY MARCUM) - MCCARTHY (\$11.4M)
 CBIZ (FORMERLY MARCUM) - MELANSON (\$18M)
 CBIZ (FORMERLY MARCUM) - PICCERELLI GILSTEIN (\$7.3M)
 CENTERBRIDGE - CARR RIGGS & INGRAM (\$500M)
 CHERRY BEKAERT - JAMESON (\$8M)
 CHERRY BEKAERT - LEGIER (\$4M)
 CHERRY BEKAERT - MCM (\$68.6M)
 CITRIN COOPERMAN - APPELROUTH FARAH (\$11M)
 CITRIN COOPERMAN - BERDON (\$110M)
 CITRIN COOPERMAN - BROWNE CONSULTING (\$15M)
 CITRIN COOPERMAN - CHAPMAN BIRD TESSLER (\$8.5M)
 CITRIN COOPERMAN - COLEMAN HUNTOON & BROWN (\$6.7M)
 CITRIN COOPERMAN - GETTRY & MARCUS (\$38.5M)
 CITRIN COOPERMAN - HW&CO. (\$28M)
 CITRIN COOPERMAN - KEEFE MCCULLOUGH (\$15.4M)
 CITRIN COOPERMAN - ORBA (\$50M)
 CITRIN COOPERMAN - S&G (\$12M)
 CITRIN COOPERMAN - SHEPARD SCHWARTZ & HARRIS (\$15.5M)
 CITRIN COOPERMAN - UNTRACHT EARLY (\$32.5M)
 CLA - CONCANNON MILLER (\$24.3M)
 CLA - PRICE (\$5M)
 CLA - SOBEL (\$32M)
 COHEN & CO. - SZYMOWIAK & ASSOC. (\$6M)
 COHNREZNICK - BKMSH (\$10.5M)
 COHNREZNICK - DASZKAL BOLTON (\$45.8M)

COHNREZNICK - HARAN (\$2.6M)
 COHNREZNICK - HL&B (\$30M)
 COHNREZNICK - PIASCIK (\$8M)
 COHNREZNICK - SMITH SCHAFER (\$30M)
 CREATIVE PLANNING - BERGANKOV (\$120M)
 CURRENT- ABACUS (\$18M)
 CURRENT- ACCUITY (\$25M)
 CURRENT- ADVISENT (N/A)
 CURRENT- CABRILLO ADVISORS (\$7M)
 CURRENT- DAVID CUTLER (\$20M)
 CURRENT- GRANITE PEAK (\$7M)
 CURRENT- LEVY ERLANGER (\$7M)
 CURRENT- LIPTZ & ASSOC (\$4M)
 CURRENT- MAXWELL & CO. (\$7M)
 CURRENT- NORTH STAR FINANCE (\$5M)
 CURRENT- REID (\$28M)
 CURRENT - SVA (\$4M)
 CROWE - BELT HARRIS & PECHACEK (\$5.2 M)
 DOEREN MAYHEW - TRDG (\$16M)
 DOEREN MAYHEW - AGL CPA GROUP (\$7M)
 EIDE BAILLY - SECORE & NIEDZIALEK (\$2.7M)
 EIDE BAILLY - SEIM JOHNSON (\$21.3M)
 EISNERAMPER - HDA ACCOUNTING GROUP (\$12 M)
 EISNERAMPER - KLG (\$7M)
 EISNERAMPER - LINDSAY & BROWNELL (\$16M)
 EISNERAMPER - LURIE (\$41.5M)
 EISNERAMPER - MORRISON & MORRISON (\$16.6M)
 EISNERAMPER - SPIELMAN KOENIGSBERG & PARKER (\$28M)
 EISNERAMPER - TKO (\$13.3M)
 FLEXPOINT FORD - ELLIOTT DAVIS (\$300M)

HELLMAN & FRIEDMAN/VALEAS - BAKER TILLY (\$1.85B)
 IMA FINANCIAL GROUP - REDRIDGE (\$11.2M)
 LIGHTYEAR CAPITAL - PROSPERITY PARTNERS (\$80M)
 MADISON DEARBORN PARTNERS - NICHOLS CAULEY (\$70M)
 MADISON DEARBORN PARTNERS - STEPHANO SLACK PLATFORM (\$35M)
 MGO - ECKHOFF (\$3.9M)
 MGO - J. ARTHUR GREENFIELD (\$6M)
 NEW MOUNTAIN CAPITAL - WIPFLI (\$600M)
 NICHOLS CAULEY - THE MOLIERI GROUP (8.5M)
 PINION - ANDERSON ZURMUEHLEN (\$29M)
 PORTE BROWN - RVG PARTNERS (\$4.3M)
 RICHIE MAY - MOSS KRUSICK (\$18M)
 RICHEY MAY - WK&SW (\$15M)
 SAX ADVISORY - COMETRICS PARTNERS (\$4M)
 SMITH+HOWARD - BPS (\$25M)
 SMITH+HOWARD - MARKET STREET PARTNERS (\$8.6M)
 SMITH+HOWARD - SMITH KESSLER (\$9M)
 SORREN - HESS & ROHMER (\$4M)
 SORREN - SBF (\$18.5M)
 SPRINGLINE ADVISORY - HM&M (\$20M)
 SPRINGLINE ADVISORY - BGBC (\$15M)
 SPRINGLINE ADVISORY - SD MAYER (\$20M)
 TPG - SMITH + HOWARD (\$180M)
 UNITY PARTNERS - PROSPERITY PARTNERS (\$10M)
 WIPFLI - CLAYTON & MCKERVEY (\$19M)
 WITHUM - CTM (\$9.5M)
 WITHUM - MARTINI (\$11M)

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Ready to put the full force of KCG to work for your firm?

KCG was ranked 2117 on the 2026 Inc. 5000 list of the fastest-growing private companies in America.

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