

MANY OF THE TOP 1,000 CPA FIRMS TURN TO KCG FOR OUR EXTENSIVE EXPERTISE & WIDE RANGE OF SERVICES

- **LEADERSHIP / PARTNER RETREATS**
- **PARTNER COMPENSATION**
- **GOVERNANCE & FIRM MANAGEMENT**
- **LEADERSHIP SUCCESSION**
- **FIRM GROWTH & PROFITABILITY**
- **TALENT REPRESENTATION**
- **STRATEGIC PLANNING**
- **SUCCESSION PLANNING**
- **PRIVATE EQUITY/M&A**
- **KEYNOTE PRESENTATIONS & PODCASTS**

LOOKING for an M&A Advisor?

We have advised CPA, Private Equity, Wealth Management, Technology, Outsourcing and Consulting Firms on over **300 M&A Deals** with combined revenues of over **\$6 Billion**. Deals we advised on in **2022–2026**. (based on acquiree firm revenues)

ABDO – HGK (\$3.7M)
 APAX – COHNREZNICK (\$18)
 APRIO – DELAP (\$30M)
 APRIO – MIZE CPAS (\$50M)
 APRIO – PRISM FINANCIAL GROUP (N/A)
 ARMANINO – DRUCKER & SCACCETTI (\$19M)
 ARMANINO – JANOVER (\$45.5M)
 ARMANINO – SAOS (\$4M)
 BAKER TILLY – BADER MARTIN (\$19M)
 BAKER TILLY – BPB (\$150M)
 BAKER TILLY – CIRONE FRIEDBERG (\$12M)
 BAKER TILLY – HANCOCK ASKEW (\$50M)
 BAKER TILLY – HENRY+HORNE (\$35.3M)
 BAKER TILLY – KRAFT CPAS (\$46M)
 BAKER TILLY – MARCUM'S NE HEALTHCARE PRACTICE (\$15M)
 BAKER TILLY – TRUE PARTNERS CONSULTING (\$50M)
 BLACKSTONE – CITRIN COOPERMAN (\$850 M)
 BPM – FAIR ANDERSON LANGERMAN (\$6.9M)
 BROAD SKY PARTNERS – SMITH+HOWARD (\$44M)
 CARR RIGGS & INGRAM – ALONSO & GARCIA (\$4.8M)
 CARR RIGGS & INGRAM – BROWN NELMS (\$3.7M)
 CARR RIGGS & INGRAM – CAPIN CROUSE (\$40 M)
 CARR RIGGS & INGRAM – PHARR BOUNDS & ZAVERNIK (\$1.4M)
 CARR RIGGS & INGRAM – PRO SPORT CPAS (\$3M)
 CARR RIGGS & INGRAM – STANFIELD + O'DELL (\$6.5M)
 CARR RIGGS & INGRAM – THE LANNING GROUP (\$2.4M)
 CARR RIGGS & INGRAM – TRAVANI & RICHTER (\$1.4M)
 CBIZ – MARKS PANETH (\$139M)
 CBIZ – SOMERSET (\$55M)

CBIZ (FORMERLY MARCUM) – E COHEN/BINARY NETWORKS (\$20M)
 CBIZ (FORMERLY MARCUM) – FRIEDMAN (\$180M)
 CBIZ (FORMERLY MARCUM) – MCCARTHY (\$11.4M)
 CBIZ (FORMERLY MARCUM) – MELANSON (\$18M)
 CBIZ (FORMERLY MARCUM) – PICCERELLI GILSTEIN (\$7.3M)
 CENTERBRIDGE – CARR RIGGS & INGRAM (\$500M)
 CHERRY BEKAERT – JAMESON (\$8M)
 CHERRY BEKAERT – LEGIER (\$4M)
 CHERRY BEKAERT – MCM (\$68.6M)
 CITRIN COOPERMAN – APPELROUTH FARAH (\$11M)
 CITRIN COOPERMAN – BERDON (\$110M)
 CITRIN COOPERMAN – BROWNE CONSULTING (\$15M)
 CITRIN COOPERMAN – CHAPMAN BIRD TESSLER (\$8.5M)
 CITRIN COOPERMAN – COLEMAN HUNTOON & BROWN (\$6.7M)
 CITRIN COOPERMAN – GETTRY & MARCUS (\$38.5M)
 CITRIN COOPERMAN – HW&CO. (\$28M)
 CITRIN COOPERMAN – KEEFE MCCULLOUGH (\$15.4M)
 CITRIN COOPERMAN – ORBA (\$50M)
 CITRIN COOPERMAN – S&G (\$12M)
 CITRIN COOPERMAN – SHEPARD SCHWARTZ & HARRIS (\$15.5M)
 CITRIN COOPERMAN – UNTRACHT EARLY (\$32.5M)
 CLA – CONCANNON MILLER (\$24.3M)
 CLA – PRICE (\$5M)
 CLA – SOBEL (\$32M)
 COHEN & CO. – SZYMOWIAK & ASSOC. (\$6M)
 COHNREZNICK – BKMSH (\$10.5M)
 COHNREZNICK – DASZKAL BOLTON (\$45.8M)
 COHNREZNICK – HARAN (\$2.6M)

COHNREZNICK – HL&B (\$30M)
 COHNREZNICK – PIASCIK (\$8M)
 COHNREZNICK – SMITH SCHAFER (\$30M)
 CREATIVE PLANNING – BERGANKOV (\$120M)
 CURRENT – ABACUS (\$18M)
 CURRENT – ACCUITY (\$25M)
 CURRENT – ADVISENT (N/A)
 CURRENT – CABRILLO ADVISORS (\$7M)
 CURRENT – DAVID CUTLER (\$20M)
 CURRENT – GRANITE PEAK (\$7M)
 CURRENT – LEVY ERLANGER (\$7M)
 CURRENT – LIPTZ & ASSOC (\$4M)
 CURRENT – MAXWELL & CO. (\$7M)
 CURRENT – NORTH STAR FINANCE (\$5M)
 CURRENT – REID (\$28M)
 CURRENT – SVA (\$4M)
 CROWE – BELT HARRIS & PECHACEK (\$5.2 M)
 DOEREN MAYHEW – TRDG (\$16M)
 DOEREN MAYHEW – AGL CPA GROUP (\$7M)
 EIDE BAILLY – SECORE & NIEDZIALEK (\$2.7M)
 EIDE BAILLY – SEIM JOHNSON (\$21.3M)
 EISNERAMPER – HDA ACCOUNTING GROUP (\$12 M)
 EISNERAMPER – KLG (\$7M)
 EISNERAMPER – LINDSAY & BROWNELL (\$16M)
 EISNERAMPER – LURIE (\$41.5M)
 EISNERAMPER – MORRISON & MORRISON (\$16.6M)
 EISNERAMPER – SPIELMAN KOENIGSBERG & PARKER (\$28M)
 EISNERAMPER – TKO (\$13.3M)
 FLEXPOINT FORD – ELLIOTT DAVIS (\$300M)
 HELLMAN & FRIEDMAN/VALEAS – BAKER TILLY (\$1.85B)

IMA FINANCIAL GROUP – REDRIDGE (\$11.2M)
 LIGHTYEAR CAPITAL – PROSPERITY PARTNERS (\$80M)
 MADISON DEARBORN PARTNERS – NICHOLS CAULEY (\$70M)
 MADISON DEARBORN PARTNERS – STEPHANO SLACK PLATFORM (\$35M)
 MGO – ECKHOFF (\$3.9M)
 MGO – J. ARTHUR GREENFIELD (\$6M)
 NEW MOUNTAIN CAPITAL – WIPFLI (\$600M)
 NICHOLS CAULEY – THE MOLIERI GROUP (8.5M)
 PINION – ANDERSON ZURMUEHLEN (\$29M)
 PORTE BROWN – RVG PARTNERS (\$4.3M)
 RICHIE MAY – MOSS KRUSICK (\$18M)
 RICHEY MAY – WKD&W (\$15M)
 SAX ADVISORY – COMETRICS PARTNERS (\$4M)
 SMITH+HOWARD – BPS (\$25M)
 SMITH+HOWARD – MARKET STREET PARTNERS (\$8.6M)
 SMITH+HOWARD – SMITH KESSLER (\$9M)
 SORREN – HESS & ROHMER (\$4M)
 SORREN – SBF (\$18.5M)
 SPRINGLINE ADVISORY – HM&M (\$20M)
 SPRINGLINE ADVISORY – BGBC (\$15M)
 SPRINGLINE ADVISORY – SD MAYER (\$20M)
 UNITY PARTNERS – PROSPERITY PARTNERS (\$10M)
 WIPFLI – CLAYTON & MCKERVEY (\$19M)
 WITHUM – CTM (\$9.5M)
 WITHUM – MARTINI (\$11M)

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