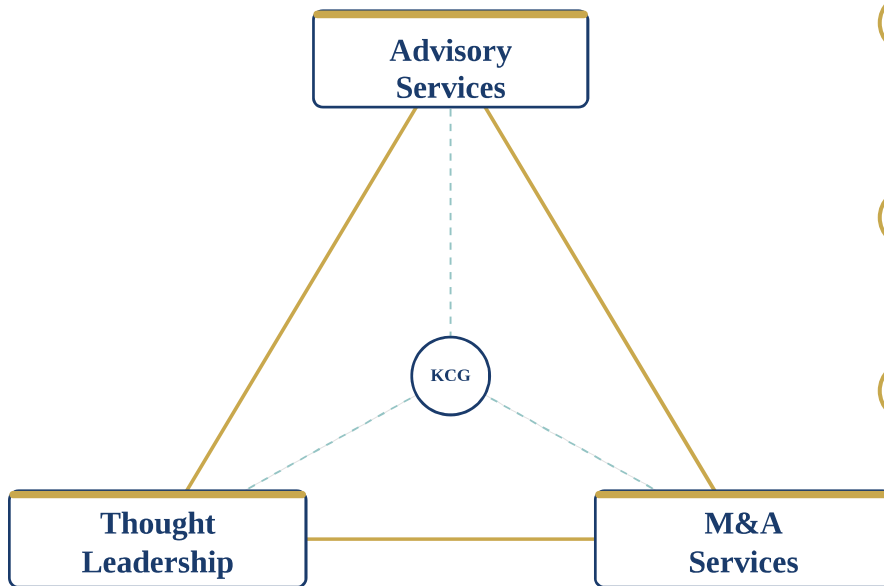


WHEN IT'S TIME TO GROW OR SELL YOUR BUSINESS

Three Services. One Championship Team.

Like the Triangle Offence that defined the Chicago Bull's Dynasty - every point of KCG's practice works in concert to deliver results no single-service firm can match.



01 Advisory Services

- Strategic growth & firm governance
- Partner compensation & firm valuation
- Succession, leadership development & transition
- Practice management & profit improvement

02 Thought Leadership & Speaking

- Keynote & conference speaking
- Facilitating firm retreats & partner/Board meetings
- Podcasts & webinars

03 Mergers & Acquisitions

- Buy-side & sell-side representation
- Deal structuring & valuation
- Due diligence & negotiation
- 350+ mergers • \$6.2 B+ in value

350+

M&A DEALS COMPLETED

\$6.2B+

IN TRANSACTION VALUE

26

VOTED TOP
100 MOST INFLUENTIAL

#2

SINCE 2023, VOTED
2ND MOST INFLUENTIAL

OUR LEADERSHIP TEAM



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Ready to put the full force of KCG to work for your firm?

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