

**MANY OF THE TOP 500 CPA FIRMS COME TO KCG FOR OUR DEPTH OF KNOWLEDGE AND BREADTH OF SERVICES.**

- ▶ **LEADERSHIP / PARTNER RETREATS**
- ▶ **PARTNER COMPENSATION**
- ▶ **GOVERNANCE & FIRM MANAGEMENT**
- ▶ **LEADERSHIP SUCCESSION**
- ▶ **FIRM GROWTH & PROFITABILITY**
- ▶ **TALENT REPRESENTATION**
- ▶ **STRATEGIC PLANNING**
- ▶ **SUCCESSION PLANNING**
- ▶ **PRIVATE EQUITY/M&A**
- ▶ **KEYNOTE PRESENTATIONS & WORKSHOPS**



***LOOKING for an M&A Advisor?***

We have advised CPA, Private Equity, Wealth Management, Technology, Outsourcing and Consulting Firms on over **300 M&A Deals** with combined revenues of over **\$6 Billion**.

Deals we advised on in **2022 – 2026**. (based on acquiree firm revenues)

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| <p>ABDO – HGK (\$3.7M)<br/>                 APAX – COHNREZNICK (\$1B)<br/>                 APRIO – DELAP (\$30M)<br/>                 APRIO – MIZE CPAS (\$50M)<br/>                 APRIO – PRISM FINANCIAL GROUP (N/A)<br/>                 ARMANINO – DRUCKER &amp; SCACCETTI (\$19M)<br/>                 ARMANINO – JANOVER (\$45.5M)<br/>                 ARMANINO – SAOS (\$4M)<br/>                 BAKER TILLY – BADER MARTIN (\$19M)<br/>                 BAKER TILLY – BPB (\$150M)<br/>                 BAKER TILLY – CIRONE FRIEDBERG (\$12M)<br/>                 BAKER TILLY – HANCOCK ASKEW (\$50M)<br/>                 BAKER TILLY – HENRY+HORNE (\$35.3M)<br/>                 BAKER TILLY – KRAFT CPAS (\$46M)<br/>                 BAKER TILLY –<br/>                 MARCUM'S NE HEALTHCARE PRACTICE (\$15M)<br/>                 BAKER TILLY – TRUE PARTNERS CONSULTING (\$50M)<br/>                 BLACKSTONE – CITRIN COOPERMAN (\$850 M)<br/>                 BPM – FAIR ANDERSON LANGERMAN (\$6.9M)<br/>                 BROAD SKY PARTNERS – SMITH+HOWARD (\$44M)<br/>                 CARR RIGGS &amp; INGRAM – ALONSO &amp; GARCIA (\$4.8M)<br/>                 CARR RIGGS &amp; INGRAM – BROWN NELMS (\$3.7M)<br/>                 CARR RIGGS &amp; INGRAM – CAPIN CROUSE (\$40 M)<br/>                 CARR RIGGS &amp; INGRAM –<br/>                 PHARR BOUNDS &amp; ZAVERSNIK (\$14M)<br/>                 CARR RIGGS &amp; INGRAM – PRO SPORT CPAS (\$3M)<br/>                 CARR RIGGS &amp; INGRAM – STANFIELD + O'DELL (\$6.5M)<br/>                 CARR RIGGS &amp; INGRAM – THE LANNING GROUP (\$2.4M)<br/>                 CARR RIGGS &amp; INGRAM – TRAVANI &amp; RICHTER (\$1.4M)<br/>                 CBIZ – MARCUM NE HEALTHCARE (\$18M)<br/>                 CBIZ – MARKS PANETH (\$139M)<br/>                 CBIZ – SOMERSET (\$55M)<br/>                 CENTERBRIDGE – CARR RIGGS &amp; INGRAM (\$500M)<br/>                 CHERRY BEKAERT – JAMESON (\$8M)<br/>                 CHERRY BEKAERT – LEGER (\$4M)<br/>                 CHERRY BEKAERT – MCM (\$68.6M)</p> | <p>CITRIN COOPERMAN – APPELROUTH FARAH (\$11M)<br/>                 CITRIN COOPERMAN – BERDON (\$110M)<br/>                 CITRIN COOPERMAN – BROWNE CONSULTING (\$15M)<br/>                 CITRIN COOPERMAN – CHAPMAN BIRD TESSLER (\$8.5M)<br/>                 CITRIN COOPERMAN – COLEMAN HUNTOON &amp; BROWN (\$6.7M)<br/>                 CITRIN COOPERMAN – GETTRY &amp; MARCUS (\$38.5M)<br/>                 CITRIN COOPERMAN – HW&amp;CO. (\$28M)<br/>                 CITRIN COOPERMAN – KEEFE MCCULLOUGH (\$15.4M)<br/>                 CITRIN COOPERMAN – ORBA (\$50M)<br/>                 CITRIN COOPERMAN – S&amp;G (\$12M)<br/>                 CITRIN COOPERMAN – SHEPARD SCHWARTZ &amp; HARRIS (\$15.5M)<br/>                 CITRIN COOPERMAN – UNTRACHT EARLY (\$32.5M)<br/>                 CLA – CONCANNON MILLER (\$24.3M)<br/>                 CLA – PRICE (\$5M)<br/>                 CLA – SOBEL (\$32M)<br/>                 COHEN &amp; CO. – SZYMKOWIAK &amp; ASSOC. (\$6M)<br/>                 COHNREZNICK – BKMSH (\$10.5M)<br/>                 COHNREZNICK – DASZKAL BOLTON (\$45.8M)<br/>                 COHNREZNICK – HARAN (\$2.6M)<br/>                 COHNREZNICK – PIASCIC (\$8M)<br/>                 COHNREZNICK – SMITH SCHAFFER (\$30M)<br/>                 CREATIVE PLANNING – BERGANKOV (\$120M)<br/>                 CRETE PROFESSIONALS ALLIANCE – ABACUS (\$18M)<br/>                 CRETE PROFESSIONALS ALLIANCE – ACCUITY (\$25M)<br/>                 CRETE PROFESSIONALS ALLIANCE – ADVISENT (N/A)<br/>                 CRETE PROFESSIONALS ALLIANCE – CABRILLO ADVISORS (\$7M)<br/>                 CRETE PROFESSIONALS ALLIANCE – DAVID CUTLER (\$20M)<br/>                 CRETE PROFESSIONALS ALLIANCE – LEVY ERLANGER (\$15M)<br/>                 CRETE PROFESSIONALS ALLIANCE – LIPTZ &amp; ASSOC (\$4M)<br/>                 CRETE PROFESSIONALS ALLIANCE – MAXWELL &amp; CO. (\$7M)<br/>                 CRETE PROFESSIONALS ALLIANCE –<br/>                 NORTH STAR FINANCE (\$5M)<br/>                 CRETE PROFESSIONALS ALLIANCE – REID (\$28M)<br/>                 CROWE – BELT HARRIS &amp; PECHACEK (\$5.2 M)<br/>                 DOEREN MAYHEW – TRDG (\$16M)<br/>                 DOEREN MAYHEW – AGL CPA GROUP (\$7M)</p> | <p>EIDE BAILLY – SECORE &amp; NIEDZIALEK (\$2.7M)<br/>                 EIDE BAILLY – SEIM JOHNSON (\$21.3M)<br/>                 EISNERAMPER – HDA ACCOUNTING GROUP (\$12 M)<br/>                 EISNERAMPER – LINDSAY &amp; BROWNELL (\$16M)<br/>                 EISNERAMPER – LURIE (\$41.5M)<br/>                 EISNERAMPER – MORRISON &amp; MORRISON (\$16.6M)<br/>                 EISNERAMPER – SPIELMAN KOENIGSBERG &amp; PARKER (\$28M)<br/>                 EISNERAMPER – TKO (\$13.3M)<br/>                 FLEXPOINT FORD – ELLIOTT DAVIS (\$300M)<br/>                 HELLMAN &amp; FRIEDMAN/VALEAS – BAKER TILLY (\$1.85B)<br/>                 IMA FINANCIAL GROUP – REDRIDGE (\$11.2M)<br/>                 MADISON DEARBORN PARTNERS – NICHOLS CAULEY (\$70M)<br/>                 MARCUM – E COHEN/BINARY NETWORKS (\$20M)<br/>                 MARCUM – FRIEDMAN (\$180M)<br/>                 MARCUM – MCCARTHY (\$11.4M)<br/>                 MARCUM – MELANSON (\$18M)<br/>                 MARCUM – PICCERELLI GILSTEIN (\$7.3M)<br/>                 MGO – ECKHOFF (\$3.9M)<br/>                 MGO – J. ARTHUR GREENFIELD (\$6M)<br/>                 NEW MOUNTAIN CAPITAL – WIPFLI (\$600M)<br/>                 PINION – ANDERSON ZURMUEHLEN (\$29M)<br/>                 PORTE BROWN – RVG PARTNERS (\$4.3M)<br/>                 RICHIE MAY – MOSS KRUSICK (\$18M)<br/>                 RICHEY MAY – WKD&amp;W (\$15M)<br/>                 SMITH+HOWARD – BPS (\$25M)<br/>                 SMITH+HOWARD – MARKET STREET PARTNERS (\$8.6M)<br/>                 SMITH+HOWARD – SMITH KESSLER (\$9M)<br/>                 SORREN/DFW CAPITAL – HESS &amp; ROHMER (\$4M)<br/>                 SORREN/DFW CAPITAL – SBF (\$18.5M)<br/>                 SPRINGLINE ADVISORY – HM&amp;M (\$20M)<br/>                 SPRINGLINE ADVISORY – BGBC (\$15M)<br/>                 UNITY PARTNERS –<br/>                 PROSPERITY PARTNERS (FORMERLY NDH) (\$10M)<br/>                 WIPFLI – CLAYTON &amp; MCKERVEY (\$19M)<br/>                 WITHUM – CTM (\$9.5M)<br/>                 WITHUM – MARTINI (\$11M)</p> |
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