

MANY OF THE TOP 500 CPA FIRMS COME TO KCG FOR OUR DEPTH OF KNOWLEDGE AND BREADTH OF SERVICES.

- ▶ LEADERSHIP / PARTNER RETREATS
- ▶ PARTNER COMPENSATION
- ▶ GOVERNANCE & FIRM MANAGEMENT
- ▶ LEADERSHIP SUCCESSION
- ▶ FIRM GROWTH & PROFITABILITY
- ▶ TALENT REPRESENTATION
- ▶ STRATEGIC PLANNING
- ▶ SUCCESSION PLANNING
- ▶ PRIVATE EQUITY/M&A
- ▶ KEYNOTE PRESENTATIONS & WORKSHOPS



LOOKING for an M&A Advisor? ***EXPERIENCE AND RESULTS MATTER!***

Since 2012, we have advised CPA, Private Equity, Wealth Management, Technology, Outsourcing and Consulting Firms on over **300 M&A Deals** with combined revenues of over **\$6 Billion**.

Deals we advised on in 2022 – 2025. (based on acquiree firm revenues)

ABDO – HGK (\$3.7M)
APAX – COHNREZNICK (\$1B)
ARMANINO – DRUCKER & SCACCEITI (\$19M)
ARMANINO – JANOVER (\$45.5M)
ARMANINO – SAOS (\$4M)
BAKER TILLY – BADER MARTIN (\$19M)
BAKER TILLY – CIRONE FRIEDBERG (\$12M)
BAKER TILLY – HANCOCK ASKEW (\$50M)
BAKER TILLY – HENRY-HORNE (\$35.3M)
BAKER TILLY – KRAFT CPAS (\$46M)
BAKER TILLY –
MARCUM'S NE HEALTHCARE PRACTICE (\$15M)
BAKER TILLY – TRUE PARTNERS CONSULTING (\$50M)
BLACKSTONE – CITRIN COOPERMAN (\$850 M)
BPM – FAIR ANDERSON LANGERMAN (\$6.9M)
BROAD SKY PARTNERS – SMITH+HOWARD (\$44M)
CARR RIGGS & INGRAM – ALONSO & GARCIA (\$4.8M)
CARR RIGGS & INGRAM – BROWN NELMS (\$3.7M)
CARR RIGGS & INGRAM – CAPIN CROUSE (\$40 M)
CARR RIGGS & INGRAM –
PHARR BOUNDS & ZAVERNIK (\$1.4M)
CARR RIGGS & INGRAM – PRO SPORT CPAS (\$3M)
CARR RIGGS & INGRAM – STANFIELD + O'DELL (\$6.5M)
CARR RIGGS & INGRAM – THE LANNING GROUP (\$2.4M)
CARR RIGGS & INGRAM – TRAVANI & RICHTER (\$1.4M)
CBIZ – MARKS PANETH (\$139M)
CBIZ – SOMERSET (\$55M)
CENTERBRIDGE – CARR RIGGS & INGRAM (\$500M)
CHERRY BEKAERT – JAMESON (\$8M)
CHERRY BEKAERT – LEGIER (\$4M)
CHERRY BEKAERT – MCM (\$68.6M)

CITRIN COOPERMAN – APPELROUTH FARAH (\$11M)
CITRIN COOPERMAN – BERDON (\$110M)
CITRIN COOPERMAN – CHAPMAN BIRD TESSLER (\$8.5M)
CITRIN COOPERMAN –
COLEMAN HUNTOON & BROWN (\$6.7M)
CITRIN COOPERMAN – GETTRY & MARCUS (\$38.5M)
CITRIN COOPERMAN – HW&CO. (\$28M)
CITRIN COOPERMAN – KEEFE MCCULLOUGH (\$15.4M)
CITRIN COOPERMAN – S&G (\$12M)
CITRIN COOPERMAN –
SHEPARD SCHWARTZ & HARRIS (\$15.5M)
CITRIN COOPERMAN – UNTRACHT EARLY (\$32.5M)
CLA – CONCANNON MILLER (\$24.3M)
CLA – PRICE (\$5M)
CLA – SOBEL (\$32M)
COHEN & CO. – SZYMOWIAK & ASSOC. (\$6M)
COHNREZNICK – BKMSH (\$10.5M)
COHNREZNICK – DASZKAL BOLTON (\$45.8M)
COHNREZNICK – HARAN (\$2.6M)
COHNREZNICK – PIASCIK (\$8M)
CREATIVE PLANNING – BERGANKOV (\$120M)
CRETE PROFESSIONALS ALLIANCE – ABACUS (\$18M)
CRETE PROFESSIONALS ALLIANCE – DAVID CUTLER (\$20M)
CRETE PROFESSIONALS ALLIANCE – LEVY ERLANGER (\$15M)
CRETE PROFESSIONALS ALLIANCE – REID (\$28M)
CROWE – BELT HARRIS & PECHACEK (\$5.2 M)
DOEREN MAYHEW – AGL CPA GROUP (\$7M)
EIDE BAILLY – SECORE & NIEDZIALEK (\$2.7M)
EIDE BAILLY – SEIM JOHNSON (\$21.3M)
EISNERAMPER – HDA ACCOUNTING GROUP (\$12 M)
EISNERAMPER – LINDSAY & BROWNELL (\$16M)

EISNERAMPER – LURIE (\$41.5M)
EISNERAMPER – MORRISON & MORRISON (\$16.6M)
EISNERAMPER –
SPIELMAN KOENIGSBERG & PARKER (\$28M)
EISNERAMPER – TKO (\$13.3M)
F3 PARTNERS – MOSS KRUSICK (\$18M)
FLEXPOINT FORD – ELLIOTT DAVIS (\$300M)
HARRIS CPAS/DFW CAPITAL – SBF (\$18.5M)
HELLMAN & FRIEDMAN/VALEAS – BAKER TILLY (\$1.85B)
IMA FINANCIAL GROUP – REDRIDGE (\$11.2M)
MARCUM – E COHEN/BINARY NETWORKS (\$20M)
MARCUM – FRIEDMAN (\$180M)
MARCUM – MCCARTHY (\$11.4M)
MARCUM – MELANSON (\$18M)
MARCUM – PICCERELLI GILSTEIN (\$7.3M)
MGO – ECKHOFF (\$3.9M)
MGO – J. ARTHUR GREENFIELD (\$6M)
NEW MOUNTAIN CAPITAL – WIPFLI (\$700M)
PINION – ANDERSON ZURMUEHLEN (\$29M)
PORTE BROWN – RVG PARTNERS (\$4.3M)
SMITH+HOWARD – MARKET STREET PARTNERS (\$8.6M)
SMITH+HOWARD – SMITH KESSLER (\$9M)
SPRINGLINE ADVISORY – HM&M (\$20M)
SPRINGLINE ADVISORY/TRINITY HUNT PARTNERS– BGBC (\$15M)
UNITY PARTNERS –
PROSPERITY PARTNERS (FORMERLY NDH) (\$10M)
WIPFLI – CLAYTON & MCKERVEY (\$19M)
WITHUM – CTM (\$9.5M)
WITHUM – MARTINI (\$11M)



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