

MANY OF THE TOP 500 CPA FIRMS COME TO KCG FOR OUR DEPTH OF KNOWLEDGE AND BREADTH OF SERVICES.

- ▶ LEADERSHIP / PARTNER RETREATS
- ▶ PARTNER COMPENSATION
- ▶ GOVERNANCE & FIRM MANAGEMENT
- ▶ LEADERSHIP SUCCESSION
- ▶ FIRM GROWTH & PROFITABILITY
- ▶ TALENT REPRESENTATION
- ▶ STRATEGIC PLANNING
- ▶ SUCCESSION PLANNING
- ▶ PRIVATE EQUITY/M&A
- ▶ KEYNOTE PRESENTATIONS & WORKSHOPS



LOOKING for an M&A Advisor? ***EXPERIENCE AND RESULTS MATTER!***

Since 2012, we have advised CPA, Private Equity, Wealth Management, Technology, Outsourcing and Consulting Firms on over **250 M&A Deals** with combined revenues of over **\$5 Billion**.

Deals we advised on in 2022 - 2025. (based on acquiree firm revenues)

ABDO - HGK (\$3.7M)
APAX - COHNREZNICK (\$1B)
ARMANINO - DRUCKER & SCACCIETTI (\$19M)
ARMANINO - JANOVER (\$45.5M)
ARMANINO - SAOS (\$4M)
BAKER TILLY - BADER MARTIN (\$19M)
BAKER TILLY - CIRONEFRIEDBERG (\$12M)
BAKER TILLY - HANCOCK ASKEW (\$50M)
BAKER TILLY - HENRY+HORNE (\$35.3M)
BAKER TILLY - KRAFT CPAS (\$46M)
BAKER TILLY -
MARCUM'S NE HEALTHCARE PRACTICE (\$15M)
BAKER TILLY - TRUE PARTNERS CONSULTING (\$50M)
BLACKSTONE - CITRIN COOPERMAN (\$850 M)
BPM - FAIR ANDERSON LANGERMAN (\$6.9M)
BROAD SKY PARTNERS - SMITH+HOWARD (\$44M)
CARR RIGGS & INGRAM - ALONSO & GARCIA (\$4.8M)
CARR RIGGS & INGRAM - BROWN NELMS (\$3.7M)
CARR RIGGS & INGRAM - CAPIN CROUSE (\$40 M)
CARR RIGGS & INGRAM -
PHARR BOUNDS & ZAVERSNIK (\$1.4M)
CARR RIGGS & INGRAM - PRO SPORT CPAS (\$3M)
CARR RIGGS & INGRAM - STANFIELD + O'DELL (\$6.5M)
CARR RIGGS & INGRAM - THE LANNING GROUP (\$2.4M)
CARR RIGGS & INGRAM - TRAVANI & RICHTER (\$1.4M)
CBIZ - MARKS PANETH (\$139M)
CBIZ - SOMERSET (\$55M)
CENTERBRIDGE - CARR RIGGS & INGRAM (\$500M)
CHERRY BEKAERT - MCM (\$68.6M)
CHERRY BEKAERT - LEGIER (\$4M)
CITRIN COOPERMAN - APPELROUTH FARAH (\$11M)

CITRIN COOPERMAN - BERDON (\$110M)
CITRIN COOPERMAN - CHAPMAN BIRD TESSLER (\$8.5M)
CITRIN COOPERMAN -
COLEMAN HUNTOON & BROWN (\$6.7M)
CITRIN COOPERMAN - GETTRY & MARCUS (\$38.5M)
CITRIN COOPERMAN - HW&CO. (\$28M)
CITRIN COOPERMAN - KEEFE MCCULLOUGH (\$15.4M)
CITRIN COOPERMAN - S&G (\$12M)
CITRIN COOPERMAN -
SHEPARD SCHWARTZ & HARRIS (\$15.5M)
CITRIN COOPERMAN - UNTRACHT EARLY (\$32.5M)
CLA - CONCANNON MILLER (\$24.3M)
CLA - PRICE (\$5M)
CLA - SOBEL (\$32M)
COHEN & CO. - SZYMOWIAK & ASSOC. (\$6M)
COHNREZNICK - BKMSH (\$10.5M)
COHNREZNICK - DASZKAL BOLTON (\$45.8M)
COHNREZNICK - HARAN (\$2.6M)
COHNREZNICK - PIASCIK (\$8M)
CREATIVE PLANNING - BERGANKOV (\$120M)
CRETE PROFESSIONALS ALLIANCE - ABACUS (\$18M)
CRETE PROFESSIONALS ALLIANCE -
DAVID CUTLER (\$20M)
CRETE PROFESSIONALS ALLIANCE -
LEVY ERLANGER (\$15M)
CRETE PROFESSIONALS ALLIANCE - REID (\$28M)
CROWE - BELT HARRIS & PECHACEK (\$5.2 M)
EIDE BAILLY - SECORE & NIEDZIALEK (\$2.7M)
EIDE BAILLY - SEIM JOHNSON (\$21.3M)
EISNERAMPER - HDA ACCOUNTING GROUP (\$12 M)
EISNERAMPER - LINDSAY & BROWNELL (\$16M)

EISNERAMPER - LURIE (\$41.5M)
EISNERAMPER - MORRISON & MORRISON (\$16.6M)
EISNERAMPER -
SPIELMAN KOENIGSBERG & PARKER (\$28M)
EISNERAMPER - TKO (\$13.3M)
F3 PARTNERS - MOSS KRUSICK (\$18M)
FLEXPOINT FORD - ELLIOTT DAVIS (\$300M)
HARRIS CPAS/DFW CAPITAL - SBF (\$18.5M)
HELLMAN & FRIEDMAN/VALEAS - BAKER TILLY (\$1.85B)
IMA FINANCIAL GROUP - REDRIDGE (\$11.2M)
MARCUM - E COHEN/BINARY NETWORKS (\$20M)
MARCUM - FRIEDMAN (\$180M)
MARCUM - MCCARTHY (\$11.4M)
MARCUM - MELANSON (\$18M)
MARCUM - PICCERELLI GILSTEIN (\$7.3M)
MGO - ECKHOFF (\$3.9M)
MGO - J. ARTHUR GREENFIELD (\$6M)
PINION - ANDERSON ZURMUEHLEN (\$29M)
PORTE BROWN - RVG PARTNERS (\$4.3M)
SMITH+HOWARD - MARKET STREET PARTNERS (\$8.6M)
SMITH+HOWARD - SMITH KESSLER (\$9M)
SPRINGLINE ADVISORY - HM&M (\$20M)
SPRINGLINE ADVISORY/TRINITY HUNT PARTNERS-
BGBC (\$15M)
UNITY PARTNERS -
PROSPERITY PARTNERS (FORMERLY NDH) (\$10M)
WIPFLI - CLAYTON & MCKERVEY (\$19M)
WITHUM - CTM (\$9.5M)
WITHUM - MARTINI (\$11M)

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