

Looking for an M&A advisor? Experience and results matter!

Since 2012, we have advised CPA, Private Equity, Wealth Management, Technology, Outsourcing and Consulting Firms on over **250 M&A Deals** with combined revenues of over **\$5 Billion**

Abdo - HGK (\$3.7M)
 Aprio - RRB Business Services (\$2M)
 APAX - CohnReznick (\$1B)
 Armanino - Bolar Hirsch & Jennings (\$18M)
 Armanino - Drucker & Scaccetti (\$19M)
 Armanino - Janover (\$45.5M)
 Armanino - LCMT (\$3M)
 Armanino - SAOS (\$4M)
 Baker Tilly - Arnett Carbis Toothman (\$35M)
 Baker Tilly/Arnett Foster Toothman-Carbis Walker (\$21M)
 Baker Tilly - Bader Martin (\$19M)
 Baker Tilly - CironeFriedberg (\$12M)
 Baker Tilly - Hancock Askew (\$50M)
 Baker Tilly - Henry+Horne (\$35.3M)
 Baker Tilly - Holtz Rubenstein Reminick (\$34M)
 Baker Tilly - Kraft CPAs (\$46M)
 Baker Tilly -
 Marcum's NE Healthcare Practice (\$15M)
 Baker Tilly - Margolin Winer & Evens (\$36M)
 Baker Tilly - MFA Companies (\$37M)
 Baker Tilly - MiddletonRaines+Zapata (\$13M)
 Baker Tilly -
 Montgomery Coscia & Greilich (\$60M)
 Baker Tilly - True Partners Consulting (\$50M)
 Baker Tilly/Squar Milner - Loomis (\$2.7M)
 Baldwin -
 Anderson Bryant Lasky Winslow (\$2.3M)
 Baldwin - Chris Hatcher (\$1M)
 Baldwin - Chris Humphrey (\$1M)
 Baldwin - Eldridge Jackson & Leedy (\$750K)
 Baldwin - Lindemeyer CPA (\$1.5M)
 BDO - Argy Wiltse & Robinson (\$45M)
 BDO - Asher (\$18M)
 BDO - Biegel Waller (\$8.5M)
 BDO - CEA (\$7M)
 BDO - Feeley & Driscoll (\$22.5M)
 BDO - Morrison Brown Argiz & Farra (\$124M)
 BDO - PBC Consulting (\$3M)
 BDO - Peterson Sullivan (\$34M)
 BDO/Peterson Sullivan - Clothier & Head (\$8M)
 BDO/Peterson Sullivan - Davenny & Assoc. (\$2M)
 BDO - Percy Bowler Taylor & Kern (\$11.7M)
 BDO - Smith & Gesteland (\$15M)
 BDO - SS&G (\$54M)
 BDO - Stone Carlie (\$14M)
 BDO - UHY Texas (\$105M)
 Blackstone - Citrin Cooperman (\$850 M)
 BMSS - Himmelwright Huguley & Boles (\$2.5M)
 BPM - Fair Anderson Langerman (\$7M)
 Broad Sky Partners - Smith+Howard (\$44M)
 Carr Riggs & Ingram - AGH (\$14M)
 Carr Riggs & Ingram - Alonso & Garcia (\$4.8M)
 Carr Riggs & Ingram - BNKJ (\$10M)
 Carr Riggs & Ingram - Brooks McGinnis (\$6M)
 Carr Riggs & Ingram - Brown Nelms (\$3.7M)
 Carr Riggs & Ingram - Capin Crouse (\$40 M)
 Carr Riggs & Ingram -
 Crabtree Rowe & Berger (\$5M)
 Carr Riggs & Ingram - Gainer Donnelly (\$20M)
 Carr Riggs & Ingram -
 Pharr Bounds & Zaversnik (\$1.4M)
 Carr Riggs & Ingram - Proctor Crook (\$10M)
 Carr Riggs & Ingram - Pro Sport CPAs (\$3M)
 Carr Riggs & Ingram - Sharrard McGee (\$6.8M)
 Carr Riggs & Ingram - Shinn & Company (\$4.5M)
 Carr Riggs & Ingram - Stanfield + O'Dell (\$6.5M)
 Carr Riggs & Ingram - The Lanning Group (\$2.4M)
 Carr Riggs & Ingram - Travani & Richter (\$1.4M)
 Carr Riggs & Ingram - Wm. F. Horne (\$3M)
 CBIZ - Berntson Porter (\$26M)

CBIZ - Lewis Birch & Ricardo (\$10M)
 CBIZ - Marks Paneth (\$139M)
 CBIZ - Shea LaBagh & Dobberstein (\$30.1M)
 CBIZ - Sommerset (\$55M)
 Centerbridge - Carr Riggs & Ingram (\$500M)
 Cherry Bekeart - Legier (\$4M)
 Cherry Bekaert - MCM (68.6M)
 Citrin Cooperman - Applerouth Farah (\$11M)
 Citrin Cooperman - Berdon (\$110M)
 Citrin Cooperman - Chapman Bird Tessler (\$8.5M)
 Citrin Cooperman -
 Coleman Huntoon & Brown (\$6.7M)
 Citrin Cooperman - D&H Global Tax Group (\$5M)
 Citrin Cooperman - Gettry & Marcus (\$38.5M)
 Citrin Cooperman -
 Goren Marcus Masino & Marsh (\$7.5M)
 Citrin Cooperman - HW&Co. (\$28M)
 Citrin Cooperman - KAF (\$12M)
 Citrin Cooperman - Keefe McCullough (\$15.4M)
 Citrin Cooperman - LGSB (\$14.6M)
 Citrin Cooperman - OLC Management (\$4.2M)
 Citrin Cooperman -
 Regardie Brooks & Lewis (\$6M)
 Citrin Cooperman - S&G (\$12M)
 Citrin Cooperman - Schneider & Associates (\$2M)
 Citrin Cooperman -
 Shepard Schwartz & Harris (\$15.5M)
 Citrin Cooperman - Untracht Early (\$32.5M)
 CLA - Blum Shapiro & Company (\$100M)
 CLA/Blum Shapiro - Sullivan & Company (\$10M)
 CLA - Bruner & Cox (\$14M)
 CLA - Concannon Miller (\$24.3M)
 CLA - Gallina (\$50M)
 CLA/Gallina - Mellon Johnson Reardon (\$5M)
 CLA - KFMR (\$5M)
 CLA - MWA (\$7.5M)
 CLA - NSBN (\$19M)
 CLA - Price (\$5M)
 CLA - Sobel (\$32M)
 CLA - Vicenti Lloyd & Stutzman (\$10M)
 CLA - Weil & Co. (\$4.25M)
 CLA - White Nelson Diehl & Evans (\$32M)
 Clark Schaefer Hackett -
 Fentress & Barnes (\$5.5M)
 Cohen & Co. - Szymkowiak & Assoc. (\$6M)
 CohnReznick - BKMSH (\$10.5M)
 CohnReznick - Daszkal Bolton (\$45.8M)
 CohnReznick - Haran (\$2.6M)
 CohnReznick - Piascik (\$8M)
 CohnReznick - Walker Nell (\$2M)
 Creative Planning - BerganKDV (\$120M)
 Creative Planning/BerganKDV/Orion -
 HSMC (\$2.5M)
 Crete Professionals Alliance - Abacus (\$18M)
 Crete Professionals Alliance -
 David Cutler (\$20M)
 Crete Professionals Alliance -
 Levy Erlanger (\$15M)
 Crete Professionals Alliance - Reid (\$28M)
 Crowe - Belt Harris & Pechacek (\$5.2M)
 Crowe - Briggs & Veselka (\$55.5M)
 Crowe - Rowbotham (\$6M)
 Eide Bailly - HMWC (\$18M)
 Eide Bailly - Kafoury Armstrong (\$8M)
 Eide Bailly - Peterson Whitaker Bjork (\$7M)
 Eide Bailly - Secore & Niedzialek (\$2.7M)
 Eide Bailly - Seim Johnson (\$21.3M)
 EisnerAmper - Caler Donten Levine (\$24M)
 EisnerAmper - Goldin Peiser & Peiser (\$14M)
 EisnerAmper - HDA Accounting Group (\$12 M)
 EisnerAmper - Lindsay & Brownell (\$16M)

EisnerAmper - Lurie (\$41.5M)
 EisnerAmper - Morrison & Morrison (\$16.6M)
 EisnerAmper -
 Spielman Koenigsberg & Parker (\$28M)
 EisnerAmper - TKO (\$13.3M)
 Engineered Tax Services -
 The Growth Partnership (\$3M)
 F3 Partners - Moss Krusick (\$18M)
 Flexpoint Ford - Elliott Davis (\$300M)
 Forvis/BKD - Kiesling (\$15M)
 Forvis/Dixon Hughes - RyanSharkey (\$8M)
 GBQ Partners - Ernst & Rabe (\$2M)
 GBQ Partners - Weber Clark (\$6M)
 Harris CPAs/DFW Capital - SBF (\$18.5M)
 Hellman & Friedman/Valeas - Baker Tilly (\$1.85B)
 IMA Financial Group - RedRidge (\$11.2M)
 Lutz - McDermott Miller (\$7.4M)
 Maner Costerisan - McCartney (\$2M)
 Marcum - BWTP (\$9.6M)
 Marcum - E Cohen/Binary Networks (\$20M)
 Marcum - Friedman (\$180M)
 Marcum - Frost (\$19M)
 Marcum - Hennagin (\$2.3M)
 Marcum - Lautze (\$12M)
 Marcum - McCarthy (\$11.4M)
 Marcum - Melanson (\$18M)
 Marcum - Piccerelli Gilstein (\$7.3M)
 Marcum - Robert Finnegan & Lynah (\$2.3M)
 Mengel Metzger Barr - Barone Siciliano (\$2M)
 MGO - Eckhoff (\$3.9M)
 MGO - J. Arthur Greenfield (\$6M)
 Moss Adams - BPW&C (\$3M)
 New Mountain Capital -
 Citrin Cooperman (\$315M)
 Perkins - Kessler Wiest Borquist (\$4.5M)
 Pinion - Anderson ZurMuehlen (\$29M)
 Porte Brown - RVG Partners (\$4.3M)
 Richter - SBLR (\$8M)
 RS&F - The Becker Group (\$1M)
 RSM - Battelle Rippe Kingston (\$17.5M)
 RSM - SecureState (\$12M)
 RSM - Tate & Tryon (\$29M)
 Sikich - Knutte (\$8.6M)
 Smith+Howard - Market Street Partners (\$8.6M)
 Smith+Howard - Smith Kessler (\$9M)
 Springline Advisory - HM&M (\$20M)
 Springline Advisory/Trinity Hunt Partners -
 BGBC (\$15M)
 Unity Partners -
 Prosperity Partners (formerly NDH) (\$10M)
 Warren Averett - Pender Newkirk (\$9M)
 Warren Averett - Wilson Price (\$40M)
 Whitley Penn - Johnson Miller (\$20.8M)
 Whitley Penn - Null Lairson (\$15M)
 Wipfli - Clayton & McKervy (\$19M)
 Wipfli - Galusha (\$18M)
 Wipfli - Horwich Coleman Levin (\$4.5M)
 Wipfli - Howe Riley & Howe (\$8M)
 Wipfli - Kessler Orlean Silver (\$7.5)
 Wipfli - Klein Hall (\$4.7M)
 Wipfli - Macpage (\$13.6M)
 Wipfli - Patke & Assoc (\$2M)
 Wipfli - Sattel Johnson Appel (\$4M)
 Wipfli - Steinberg & Associates (\$10M)
 Wipfli - Weltman Bernfield (\$7.5M)
 Withum - CTM (\$9.5M)
 Withum - Martini (\$11M)
 Withum - Portal Solutions (\$5.5M)
 Withum - Restivo Monacelli (\$9.6M)
 Withum - Rucci Bardaro & Falzone (\$7M)
 Yeo & Yeo - Hauswirth Moncrief (\$2M)