

MANY OF THE TOP 500 CPA FIRMS COME TO KCG FOR OUR DEPTH OF KNOWLEDGE AND BREADTH OF SERVICES.

- ▶ LEADERSHIP / PARTNER RETREATS
- ▶ PARTNER COMPENSATION
- ▶ GOVERNANCE & FIRM MANAGEMENT
- ▶ LEADERSHIP SUCCESSION
- ▶ FIRM GROWTH & PROFITABILITY
- ▶ TALENT REPRESENTATION
- ▶ STRATEGIC PLANNING
- ▶ SUCCESSION PLANNING
- ▶ PRIVATE EQUITY/M&A
- ▶ KEYNOTE PRESENTATIONS & WORKSHOPS



LOOKING for an M&A Advisor? EXPERIENCE AND RESULTS MATTER!

Since 2012, we have advised CPA, Private Equity, Wealth Management, Technology, Outsourcing and Consulting Firms on over **250 M&A Deals** with combined revenues of over **\$5 Billion**.

Deals we advised on in 2022 - 2025. (based on acquiree firm revenues)

ABDO - HGK (\$3.7M)
 ARMANINO - DRUCKER & SCACCIETTI (\$19M)
 ARMANINO - JANOVER (\$45.5M)
 BAKER TILLY - BADER MARTIN (\$19M)
 BAKER TILLY - CIRONEFRIEDBERG (\$12M)
 BAKER TILLY - HANCOCK ASKEW (\$50M)
 BAKER TILLY - HENRY+HORNE (\$35.3M)
 BAKER TILLY -
 MARCUM'S NE HEALTHCARE PRACTICE (\$15M)
 BAKER TILLY - TRUE PARTNERS CONSULTING (\$50M)
 BLACKSTONE - CITRIN COOPERMAN (\$850 M)
 BPM - FAIR ANDERSON LANGERMAN (\$6.9M)
 BROAD SKY PARTNERS - SMITH+HOWARD (\$44M)
 CARR RIGGS & INGRAM - ALONSO & GARCIA (\$4.8M)
 CARR RIGGS & INGRAM - BROWN NELMS (\$3.7M)
 CARR RIGGS & INGRAM - CAPIN CROUSE (\$40 M)
 CARR RIGGS & INGRAM -
 PHARR BOUNDS & ZAVERSNIK (\$1.4M)
 CARR RIGGS & INGRAM - PRO SPORT CPAS (\$3M)
 CARR RIGGS & INGRAM - STANFIELD + O'DELL (\$6.5M)
 CARR RIGGS & INGRAM - THE LANNING GROUP (\$2.4M)
 CARR RIGGS & INGRAM - TRAVANI & RICHTER (\$1.4M)
 CBIZ - MARKS PANETH (\$139M)
 CBIZ - SOMERSET (\$55M)
 CENTERBRIDGE - CARR RIGGS & INGRAM (\$500M)
 CHERRY BEKAERT - MCM (\$68.6M)
 CHERRY BEKAERT - LEGIER (\$4M)
 CITRIN COOPERMAN - APPELROUTH FARAH (\$11M)
 CITRIN COOPERMAN - BERDON (\$110M)

CITRIN COOPERMAN - CHAPMAN BIRD TESSLER (\$8.5M)
 CITRIN COOPERMAN -
 COLEMAN HUNTOON & BROWN (\$6.7M)
 CITRIN COOPERMAN - GETTRY & MARCUS (\$38.5M)
 CITRIN COOPERMAN - HW&CO. (\$28M)
 CITRIN COOPERMAN - KEEFE MCCULLOUGH (\$15.4M)
 CITRIN COOPERMAN - S&G (\$12M)
 CITRIN COOPERMAN -
 SHEPARD SCHWARTZ & HARRIS (\$15.5M)
 CITRIN COOPERMAN - UNTRACHT EARLY (\$32.5M)
 CLA - CONCANNON MILLER (\$24.3M)
 CLA - PRICE (\$5M)
 CLA - SOBEL (\$32M)
 COHEN & CO. - SZYMKOWIAK & ASSOC. (\$6M)
 COHNREZNICK - BKMSH (\$10.5M)
 COHNREZNICK - DASZKAL BOLTON (\$45.8M)
 COHNREZNICK - HARAN (\$2.6M)
 CREATIVE PLANNING - BERGANKOV (\$120M)
 CRETE PROFESSIONALS ALLIANCE - ABACUS (\$18M)
 CRETE PROFESSIONALS ALLIANCE -
 DAVID CUTLER (\$20M)
 CRETE PROFESSIONALS ALLIANCE -
 LEVY ERLANGER (\$15M)
 CRETE PROFESSIONALS ALLIANCE - REID (\$28M)
 CROWE - BELT HARRIS & PECHACEK (\$5.2 M)
 EIDE BAILLY - SECORE & NIEDZIALEK (\$2.7M)
 EIDE BAILLY - SEIM JOHNSON (\$21.3M)
 EISNERAMPER - HDA ACCOUNTING GROUP (\$12 M)
 EISNERAMPER - LINDSAY & BROWNELL (\$16M)

EISNERAMPER - LURIE (\$41.5M)
 EISNERAMPER - MORRISON & MORRISON (\$16.6M)
 EISNERAMPER -
 SPIELMAN KOENIGSBERG & PARKER (\$28M)
 EISNERAMPER - TKO (\$13.3M)
 F3 PARTNERS - MOSS KRUSICK (\$18M)
 HARRIS CPAS/DFW CAPITAL - SBF (\$18.5M)
 HELLMAN & FRIEDMAN/VALEAS - BAKER TILLY (\$1.85B)
 IMA FINANCIAL GROUP - REDRIDGE (\$11.2M)
 MARCUM - E COHEN/BINARY NETWORKS (\$20M)
 MARCUM - FRIEDMAN (\$180M)
 MARCUM - MCCARTHY (\$11.4M)
 MARCUM - MELANSON (\$18M)
 MARCUM - PICCERELLI GILSTEIN (\$7.3M)
 MGO - ECKHOFF (\$3.9M)
 MGO - J. ARTHUR GREENFIELD (\$6M)
 PINION - ANDERSON ZURMUEHLEN (\$29M)
 PORTE BROWN - RVG PARTNERS (\$4.3M)
 SMITH+HOWARD - MARKET STREET PARTNERS (\$8.6M)
 SMITH+HOWARD - SMITH KESSLER (\$9M)
 SPRINGLINE ADVISORY - HM&M (\$20M)
 SPRINGLINE ADVISORY/TRINITY HUNT PARTNERS-
 BGBC (\$15M)
 UNITY PARTNERS -
 PROSPERITY PARTNERS (FORMERLY NDH) (\$10M)
 WIPFLI - CLAYTON & MCKERVEY (\$19M)
 WITNUM - MARTINI (\$11M)



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