

MANY OF THE TOP 500 CPA FIRMS COME TO KCG FOR OUR DEPTH OF KNOWLEDGE AND BREADTH OF SERVICES.

- ▶ LEADERSHIP / PARTNER RETREATS
- ▶ PARTNER COMPENSATION
- ▶ GOVERNANCE & FIRM MANAGEMENT
- ▶ LEADERSHIP SUCCESSION
- ▶ FIRM GROWTH & PROFITABILITY
- ▶ TALENT REPRESENTATION
- ▶ STRATEGIC PLANNING
- ▶ SUCCESSION PLANNING
- ▶ PRIVATE EQUITY/M&A
- ▶ KEYNOTE PRESENTATIONS & WORKSHOPS



LOOKING for an M&A Advisor? EXPERIENCE AND RESULTS MATTER!

Since 2012, we have advised CPA, Private Equity, Wealth Management, Technology, Outsourcing and Consulting Firms on over **175 M&A Deals** with combined revenues of over **\$4 Billion**.

Deals we advised on in 2022 – 2024. (based on acquiree firm revenues)

ABDO – HGK (\$3.7M)
 ARMANINO – DRUCKER & SCACCIETTI (\$19M)
 ARMANINO – JANOVER (\$45.5M)
 BAKER TILLY – BADER MARTIN (\$19M)
 BAKER TILLY – HENRY+HORNE (\$35.3M)
 BAKER TILLY – TRUE PARTNERS CONSULTING (\$50M)
 BPM – FAIR ANDERSON LANGERMAN (\$6.9M)
 BROAD SKY PARTNERS – SMITH+HOWARD (\$44M)
 CARR RIGGS & INGRAM – ALONSO & GARCIA (\$4.8M)
 CARR RIGGS & INGRAM – BROWN NELMS (\$3.7M)
 CARR RIGGS & INGRAM –
 PHARR BOUNDS & ZAVERSNIK (\$1.4M)
 CARR RIGGS & INGRAM – PROSPORTCPAS (\$3M)
 CARR RIGGS & INGRAM – STANFIELD + O'DELL (\$6.5M)
 CARR RIGGS & INGRAM – THE LANNING GROUP (\$2.4M)
 CARR RIGGS & INGRAM – TRAVANI & RICHTER (\$1.4M)
 CBIZ – MARKS PANETH (\$139M)
 CBIZ – SOMERSET (\$55M)
 CHERRY BEKAERT – MCM (\$68.6M)
 CHERRY BEKAERT – LEGIER (\$4M)
 CITRIN COOPERMAN – APPELROUTH FARAH (\$11M)
 CITRIN COOPERMAN – BERDON (\$110M)
 CITRIN COOPERMAN – CHAPMAN BIRD TESSLER (\$8.5M)

CITRIN COOPERMAN –
 COLEMAN HUNTOON & BROWN (\$6.7M)
 CITRIN COOPERMAN – GETTRY & MARCUS (\$38.5M)
 CITRIN COOPERMAN – KEEFE MCCULLOUGH (\$15.4M)
 CITRIN COOPERMAN – S&G (\$12M)
 CITRIN COOPERMAN –
 SHEPARD SCHWARTZ & HARRIS (\$15.5M)
 CITRIN COOPERMAN – UNTRACHT EARLY (\$32.5M)
 CLA – CONCANNON MILLER (\$24.3M)
 CLA – PRICE (\$5M)
 CLA – SOBEL (\$32M)
 COHEN & CO. – SZYMKOWIAK & ASSOC. (\$6M)
 COHNREZNICK – BKMSH (\$10.5M)
 COHNREZNICK – DASZKAL BOLTON (\$45.8M)
 COHNREZNICK – HARAN (\$2.6M)
 CREATIVE PLANNING – BERGANKDV (\$120M)
 CRETE PROFESSIONALS ALLIANCE – ABACUS (\$18M)
 CRETE PROFESSIONALS ALLIANCE –
 DAVID CUTLER (\$20M)
 CRETE PROFESSIONALS ALLIANCE – REID (\$28M)
 CROWE – BELT HARRIS & PECHACEK (\$5.2 M)
 EIDE BAILLY – SECORE & NIEDZIALEK (\$2.7M)
 EIDE BAILLY – SEIM JOHNSON (\$21.3M)

EISNERAMPER – LINDSAY & BROWNELL (\$16M)
 EISNERAMPER – LURIE (\$41.5M)
 EISNERAMPER – MORRISON & MORRISON (\$16.6M)
 EISNERAMPER –
 SPIELMAN KOENIGSBERG & PARKER (\$28M)
 HARRIS CPAS – SBF (\$18.5M)
 HELLMAN & FRIEDMAN/VALEAS – BAKER TILLY (\$1.85B)
 IMA FINANCIAL GROUP – REDRIDGE (\$11.2M)
 MARCUM – E COHEN/BINARY NETWORKS (\$20M)
 MARCUM – FRIEDMAN (\$180M)
 MARCUM – MCCARTHY (\$11.4M)
 MARCUM – MELANSON (\$18M)
 MARCUM –PICCERELLI GILSTEIN (\$7.3M)
 MGO – ECKHOFF (\$3.9M)
 MGO – J. ARTHUR GREENFIELD (\$6M)
 PINION – ANDERSON ZURMUEHLEN (\$29M)
 PORTE BROWN – RVG PARTNERS (\$4.3M)
 SMITH+HOWARD – MARKET STREET PARTNERS (\$8.6M)
 TRINITY HUNT PARTNERS/SPRINGLINE – BCBG (\$15M)
 UNITY PARTNERS –
 PROSPERITY PARTNERS (FORMERLY NHD)
 WIPFLI – CLAYTON & MCKERVEY (\$19M)
 WITHUM – MARTINI (\$11M)



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