

Looking for an M&A advisor? Experience and results matter!

Since 2012, we have advised CPA, Private Equity, Wealth Management, Technology, Outsourcing and Consulting Firms on over **160 M&A Deals** with combined revenues of over **\$4 Billion**

- Abdo - HGK (\$3.7M)
- Aprio - RRB Business Services (\$2M)
- Armano - Bolar Hirsch & Jennings (\$18M)
- Armano - Drucker & Scaccetti (\$19M)
- Armano - Janover (\$45.5M)
- Armano - LCMT (\$3M)
- Baker Tilly - Arnett Carbis Toothman (\$35M)
- Baker Tilly/Arnett Foster Toothman-Carbis Walker (\$21M)
- Baker Tilly - Bader Martin (\$19M)
- Baker Tilly - Hellman & Friedman/Valeas (PE Deal)
- Baker Tilly - Henry+Horne (\$35.3M)
- Baker Tilly - Holtz Rubenstein Reminick (\$34M)
- Baker Tilly - Margolin Winer & Evens (\$36M)
- Baker Tilly - MFA Companies (\$37M)
- Baker Tilly - MiddletonRaines+Zapata (\$13M)
- Baker Tilly - Montgomery Coscia & Greilich (\$60M)
- Baker Tilly - True Partners Consulting (\$50M)
- Baker Tilly/Squar Milner - Loomis (\$2.7M)
- Baldwin - Anderson Bryant Lasky Winslow (\$2.3M)
- Baldwin - Chris Hatcher (\$1M)
- Baldwin - Chris Humphrey (\$1M)
- Baldwin - Eldridge Jackson & Leedy (\$750K)
- Baldwin - Lindemeyer CPA (\$1.5M)
- BDO - Argy Wiltse & Robinson (\$45M)
- BDO - Asher (\$18M)
- BDO - Biegel Waller (\$8.5M)
- BDO - CEA (\$7M)
- BDO - Feeley & Driscoll (\$22.5M)
- BDO - Morrison Brown Argiz & Farra (\$124M)
- BDO - PBC Consulting (\$3M)
- BDO - Peterson Sullivan (\$34M)
- BDO/Peterson Sullivan - Clothier & Head (\$8M)
- BDO/Peterson Sullivan - Davenny & Assoc. (\$2M)
- BDO - Piercy Bowler Taylor & Kern (\$11.7M)
- BDO - Smith & Gesteland (\$15M)
- BDO - SS&G (\$54M)
- BDO - Stone Carlie (\$14M)
- BDO - UHY Texas (\$105M)
- BMSS - Himmelmright Huguley & Boles (\$2.5M)
- BPM - Fair Anderson Langerman (\$7M)
- Broad Sky Partners - Smith+Howard (PE Deal)
- Carr Riggs & Ingram - AGH (\$14M)
- Carr Riggs & Ingram - Alonso & Garcia (\$4.8M)
- Carr Riggs & Ingram - BNKJ (\$10M)
- Carr Riggs & Ingram - Brooks McGinnis (\$6M)
- Carr Riggs & Ingram - Brown Nelms (\$3.7M)
- Carr Riggs & Ingram - Crabtree Rowe & Berger (\$5M)
- Carr Riggs & Ingram - Gainer Donnelly (\$20M)
- Carr Riggs & Ingram - Pharr Bounds & Zaversnik (\$1.4M)
- Carr Riggs & Ingram - Proctor Crook (\$10M)
- Carr Riggs & Ingram - Sharrard McGee (\$6.8M)
- Carr Riggs & Ingram - Shinn & Company (\$4.5M)
- Carr Riggs & Ingram - Stanfield + O'Dell (\$6.5M)
- Carr Riggs & Ingram - The Lanning Group (\$2.4M)
- Carr Riggs & Ingram - Travani & Richter (\$1.4M)
- Carr Riggs & Ingram - Wm. F. Horne (\$3M)
- CBIZ - Berntson Porter (\$26M)
- CBIZ - Lewis Birch & Ricardo (\$10M)
- CBIZ - Marks Paneth (\$139M)
- CBIZ - Shea LaBagh & Dobberstein (\$30.1M)
- CBIZ - Sommerset (\$55M)
- Cherry Bekeart - Legier (\$4.3M)
- Cherry Bekaert - MCM (68.6M)
- Citrin Cooperman - Applerouth Farah (\$11M)
- Citrin Cooperman - Berdon (\$110M)
- Citrin Cooperman - Chapman Bird Tessier (\$8.5M)
- Citrin Cooperman - Coleman Huntoon & Brown (\$6.7M)
- Citrin Cooperman - D&H Global Tax Group (\$5M)
- Citrin Cooperman - Gettry & Marcus (\$38.5M)
- Citrin Cooperman - Goren Marcus Masino & Marsh (\$7.5M)
- Citrin Cooperman - KAF (\$12M)
- Citrin Cooperman - Keefe McCullough (\$15.4M)
- Citrin Cooperman - LGSB (\$14.6M)
- Citrin Cooperman - OLC Management (\$4.2M)
- Citrin Cooperman - Regardie Brooks & Lewis (\$6M)
- Citrin Cooperman - S&G (\$22M)
- Citrin Cooperman - Schneider & Associates (\$2M)
- Citrin Cooperman - Shepard Schwartz & Harris (\$15.5M)
- Citrin Cooperman - Untracht Early (\$32.5M)
- CLA - Blum Shapiro & Company (\$100M)
- CLA/Blum Shapiro - Sullivan & Company (\$10M)
- CLA - Bruner & Cox (\$14M)
- CLA - Concannon Miller (\$24.3M)
- CLA - Gallina (\$50M)
- CLA/Gallina - Mellon Johnson Reardon (\$5M)
- CLA - KFMR (\$5M)
- CLA - MWA (\$7.5M)
- CLA - NSBN (\$19M)
- CLA - Price (\$5M)
- CLA - Sobel (\$32M)
- CLA - Vicenti Lloyd & Stutzman (\$10M)
- CLA - Weil & Co. (\$4.25M)
- CLA - White Nelson Diehl & Evans (\$32M)
- Clark Schaefer Hackett - Fentress & Barnes (\$5.5M)
- Cohen & Co. - Szymkowiak & Assoc. (\$6M)
- CohnReznick - BKMSH (\$10.5M)
- CohnReznick - Daszkal Bolton (\$45.8M)
- CohnReznick - Haran (\$2.6M)
- CohnReznick - Walker Nell (\$2M)
- Creative Planning - BerganKDV (\$120M)
- Creative Planning/BerganKDV/Orion - HSMC (\$2.5M)
- Crete Professionals Alliance - Abacus (PE Deal)
- Crete Professionals Alliance - Reid (PE Deal)
- Crowe - Briggs & Veselka (\$55.5M)
- Crowe - Rowbotham (\$6M)
- Crowe - Belt Harris & Pechacek (\$5.2M)
- Eide Bailly - HMWC (\$18M)
- Eide Bailly - Kafoury Armstrong (\$8M)
- Eide Bailly - Peterson Whitaker Bjork (\$7M)
- Eide Bailly - Secore & Niedzialek (\$2.7M)
- Eide Bailly - Seim Johnson (\$21.3M)
- EisnerAmper - Caler Donten Levine (\$24M)
- EisnerAmper - Goldin Peiser & Peiser (\$14M)
- EisnerAmper - Lindsay & Brownell (\$16M)
- EisnerAmper - Lurie (\$41.5M)
- EisnerAmper - Morrison & Morrison (\$16.6M)
- EisnerAmper - Spielman Koenigsberg & Parker (\$28M)
- Engineered Tax Services - The Growth Partnership (\$3M)
- Forvis/BKD - Kiesling (\$15M)
- Forvis/Dixon Hughes - RyanSharkey (\$8M)
- GBQ Partners - Ernst & Rabe (\$2M)
- GBQ Partners - Weber Clark (\$6M)
- Hellman & Friedman/Valeas - Baker Tilly (PE Deal)
- IMA Financial Group - RedRidge (\$11.2M)
- Lutz - McDermott Miller (\$7.4M)
- Maner Costerisan - McCartney (\$2M)
- Marcum - BWTP (\$9.6M)
- Marcum - E Cohen/Binary Networks (\$20M)
- Marcum - Friedman (\$180M)
- Marcum - Frost (\$19M)
- Marcum - Hennagin (\$2.3M)
- Marcum - Lautze (\$12M)
- Marcum - McCarthy (\$11.4M)
- Marcum - Melanson (\$18M)
- Marcum - Piccerelli Gilstein (\$7.3M)
- Marcum - Robert Finnegan & Lynah (\$2.3M)
- Mengel Metzger Barr - Barone Siciliano (\$2M)
- MGO - Eckhoff (\$3.9M)
- MGO - J. Arthur Greenfield (\$6M)
- Moss Adams - BPW&C (\$3M)
- New Mountain Capital - Citrin Cooperman (PE Deal)
- Perkins - Kessler Wiest Borquist (\$4.5M)
- Pinion - Anderson ZurMuehlen (\$29M)
- Porte Brown - RVG Partners (\$4.3M)
- Richter - SBLR (\$8M)
- RS&F - The Becker Group (\$1M)
- RSM - Battelle Rippe Kingston (\$17.5M)
- RSM - SecureState (\$12M)
- RSM - Tate & Tryon (\$29M)
- Sikich - Knutte (\$8.6M)
- Smith+Howard - Market Street Partners (\$8.6M)
- Trinity Hunt Partners/Springline - BCBG (PE Deal)
- Unity Partners - NDH (PE Deal)
- Warren Averett - Pender Newkirk (\$9M)
- Warren Averett - Wilson Price (\$40M)
- Whitley Penn - Johnson Miller (\$20.8M)
- Whitley Penn - Null Lairson (\$15M)
- Wipfli - Clayton & McKervery (\$19M)
- Wipfli - Galusha (\$18M)
- Wipfli - Horwich Coleman Levin (\$4.5M)
- Wipfli - Howe Riley & Howe (\$8M)
- Wipfli - Kessler Orlean Silver (\$7.5)
- Wipfli - Klein Hall (\$4.7M)
- Wipfli - Macpage (\$13.6M)
- Wipfli - Patke & Assoc (\$2M)
- Wipfli - Sattel Johnson Appel (\$4M)
- Wipfli - Steinberg & Associates (\$10M)
- Wipfli - Weltman Bernfield (\$7.5M)
- Withum - Martini (\$11M)
- Withum - Portal Solutions (\$5.5M)
- Withum - Restivo Monacelli (\$9.6M)
- Withum - Rucci Bardaro & Falzone (\$7M)
- Yeo & Yeo - Hauswirth Moncrief (\$2M)