

MANY OF THE TOP 500 CPA FIRMS COME TO KCG FOR OUR DEPTH OF KNOWLEDGE AND BREADTH OF SERVICES.

- ▶ LEADERSHIP / PARTNER RETREATS
- ▶ PARTNER COMPENSATION
- ▶ GOVERNANCE & FIRM MANAGEMENT
- ▶ LEADERSHIP SUCCESSION
- ▶ FIRM GROWTH & PROFITABILITY
- ▶ TALENT REPRESENTATION
- ▶ STRATEGIC PLANNING
- ▶ SUCCESSION PLANNING
- ▶ PRIVATE EQUITY/M&A
- ▶ KEYNOTE PRESENTATIONS & WORKSHOPS



LOOKING for an M&A Advisor? ***EXPERIENCE AND RESULTS MATTER!***

Since 2012, we have advised CPA, Private Equity, Wealth Management, Technology, Outsourcing and Consulting Firms on over **160 M&A Deals** with combined revenues of over **\$4 Billion**.

Deals we advised on in 2022 – 2023.

ABDO – HGK (\$3.7M)
ARMANINO – DRUCKER & SCACCESETTI (\$19M)
ARMANINO – JANOVER (\$45.5M)
BAKER TILLY – BADER MARTIN (\$19M)
BAKER TILLY – HENRY+HORNE (\$35.3M)
BAKER TILLY –
TRUE PARTNERS CONSULTING (\$50M)
BPM – FAIR ANDERSON LANGERMAN (\$6.9M)
BROAD SKY PARTNERS – SMITH+HOWARD (\$50M)
CARR RIGGS & INGRAM –
ALONSO & GARCIA (\$4.8M)
CARR RIGGS & INGRAM – BROWN NELMS (\$3.7M)
CARR RIGGS & INGRAM –
PHARR BOUNDS & ZAVERSENIK (\$1.4M)
CARR RIGGS & INGRAM –
STANFIELD + O'DELL (\$6.5M)
CARR RIGGS & INGRAM –
THE LANNING GROUP (\$2.4M)
CARR RIGGS & INGRAM –
TRAVANI & RICHTER (\$1.4M)
CBIZ – MARKS PANETH (\$139M)

CBIZ – SOMERSET (\$55M)
CHERRY BEKAERT – MCM (\$68.6M)
CHERRY BEKAERT – LEGIER (\$16.6M)
CITRIN COOPERMAN – APPELROUTH FARAH (\$11M)
CITRIN COOPERMAN – BERDON (\$110M)
CITRIN COOPERMAN –
CHAPMAN BIRD TESSLER (\$8.5M)
CITRIN COOPERMAN – GETTRY & MARCUS (\$38.5M)
CITRIN COOPERMAN –
SHEPARD SCHWARTZ & HARRIS (\$15.5M)
CITRIN COOPERMAN – UNTRACHT EARLY (\$32.5M)
CLA – CONCANNON MILLER (\$24.3M)
CLA – PRICE (\$5M)
CLA – SOBEL (\$32M)
COHEN & CO. – SZYMOWIAK & ASSOC. (\$6M)
COHNREZNICK – BKMSH (\$10.5M)
COHNREZNICK – DASZKAL BOLTON (\$45.8M)
CREATIVE PLANNING – BERGANKOV (\$120M)
EIDE BAILLY – SECORE & NIEDZIALEK (\$2.7M)
EIDE BAILLY – SEIM JOHNSON (\$21.3M)
EISNERAMPER – LINDSAY & BROWNELL (\$16M)

EISNERAMPER – LURIE (\$41.5M)
EISNERAMPER – MORRISON & MORRISON (\$16.6M)
EISNERAMPER –
SPIELMAN KOENIGSBERG & PARKER (\$28M)
IMA FINANCIAL GROUP – REDRIDGE (\$11.2M)
MARCUM – E COHEN/BINARY NETWORKS (\$20M)
MARCUM – FRIEDMAN (\$180M)
MARCUM – MCCARTHY (\$11.4M)
MARCUM – MELANSON (\$18M)
MARCUM – PICCERELLI GILSTEIN (\$7.3M)
MGO – ECKHOFF (\$3.9M)
MGO – J. ARTHUR GREENFIELD (\$6M)
PINION – ANDERSON ZURMUEHLEN (\$29M)
PORTE BROWN – RVG PARTNERS (\$4.3M)
SMITH+HOWARD –
MARKET STREET PARTNERS (\$8.6M)
UNITY PARTNERS – NDH (\$10M)
WIPFLI – CLAYTON & MCKERVEY (\$19M)
WITHUM – MARTINI (\$11M)

Allan D. Koltin, CPA, CGMA, CEO • (312)805-0307 cell • akoltin@koltin.com • www.koltin.com