

In Addition to our Practice Management Consulting & Partner Retreats,
We also Advise on **M&A**. Over the past decade, we have consulted on over
140 M&A Deals with a combined revenue value of over **\$3 Billion Dollars**

2022-2023

Armanino – Drucker & Scaccetti (\$19M)
Baker Tilly – Bader Martin (\$19M)
Baker Tilly – Henry+Horne (\$35.3M)
Baker Tilly – True Partners Consulting (\$50M)
Broad Sky Partners – Smith + Howard (\$50M)
Carr Riggs & Ingram – Alonso & Garcia (\$4.8M)
Carr Riggs & Ingram – Brown Nelms (\$3.7M)
Carr Riggs & Ingram – Pharr Bounds & Zaversnik (\$1.4M)
Carr Riggs & Ingram – Stanfield + O'Dell (\$6.5M)
Carr Riggs & Ingram – The Lanning Group (\$2.4M)
Carr Riggs & Ingram – Travani & Richter (\$1.4M)
CBIZ – Marks Paneth (\$139M)
CBIZ – Somerset (\$55M)
Citrin Cooperman – Berdon (\$110M)
Citrin Cooperman – Chapman Bird Tessler (\$8.5M)
Citrin Cooperman – Shepard Schwartz & Harris (\$15.5M)
Citrin Cooperman – Untracht Early (\$32.5M)

CLA – Concannon Miller (\$24.3M)
CLA – Price (\$5M)
CLA – Sobel (\$32M)
CohnReznick – BKMSH (\$10.5M)
CohnReznick – Daszkal Bolton (\$45.8M)
Eide Bailly – Peterson Whitaker Bjork (\$7M)
Eide Bailly – Seim Johnson (\$21.3M)
EisnerAmper – Lindsay & Brownell (\$16M)
EisnerAmper – Lurie (\$41.5M)
Marcum – E Cohen/Binary Networks (\$20M)
Marcum – Friedman (\$180M)
Marcum – Melanson (\$18M)
Marcum – Piccerelli Gilstein (\$7.3M)
MGO – Eckhoff (\$3.9M)
Pinion – Anderson ZurMuehlen (\$29M)
Withum – Martini (\$11M)

2021

Baker Tilly – Arnett Carbis Toothman (\$35M)
Baker Tilly – Margolin Winer & Evens (\$36M)
Baker Tilly – MFA Companies (\$37M)
BDO – Morrison Brown Argiz & Farra (\$124M)
Carr Riggs & Ingram – Brooks McGinnis (\$6M)
Carr Riggs & Ingram – Sharrard McGee (\$6.8M)
CBIZ – Berntson Porter (\$26M)
CBIZ – Shea LaBagh & Dobberstein (\$30.1M)
Citrin Cooperman – Goren Marcus Masino & Marsh (\$7.5M)
Citrin Cooperman – OLC Management (\$4.2M)
Crowe – Briggs & Veselka (\$55.5M)
EisnerAmper – Caler Danten Levine Cohen Porter & Veil (\$24M)
EisnerAmper – Goldin Peiser & Peiser (\$14M)
Marcum – BWTP (\$9.6M)
New Mountain Capital – Citrin Cooperman (\$315M)
Withum – Restivo Monacelli (\$9.6M)

2020

BDO – Biegel Waller (\$8.5M)
BDO – Piercy Bowler Taylor & Kern (\$11.7M)
Carr Riggs & Ingram – Crabtree Rowe & Berger (\$5M)
Citrin Cooperman – LGSH (\$14.6M)
CliftonLarsonAllen – Blum, Shapiro & Company (\$100M)
CliftonLarsonAllen – Weil & Co. (\$4.2M)
CliftonLarsonAllen – White Nelson Diehl & Evans (\$32M)
Eide Bailly – HMWC (\$18M)
Engineered Tax Services – The Growth Partnership (\$3M)
GBQ Partners – Weber Clark (\$6M)
Whitley Penn – Johnson Miller (\$20.8M)

2019

Armanino – Bolar Hirsch & Jennings (\$18M)
Baker Tilly – Montgomery Coscia & Greilich (\$60M)
BDO – Peterson Sullivan (\$34M)
Carr Riggs & Ingram – Wm. F. Horne (\$3M)
Dixon Hughes Goodman (now FORVIS) – RyanSharkey (\$8M)
RSM – Tate & Tryon (\$29M)
Wipfli – Howe Riley & Howe (\$8M)
Wipfli – Klein Hall (\$4.7M)
Wipfli – Patke & Associates (\$2M)
Withum – Rucci, Bardaro & Falzone (\$7M)

2018

Aprio – RRB Business Services (\$2M)
Baker Tilly – MiddletonRaines+Zapata (\$13M)
Baldwin – Lindemeyer CPA (\$1.5M)
BDO – PBC Consulting (\$3M)
BDO – Smith & Gesteland (\$15M)
Carr Riggs & Ingram – Shinn & Company (\$4.5M)
Citrin Cooperman – D&H Global Tax Group (\$5M)
Citrin Cooperman – Schneider & Associates (\$2M)
CliftonLarsonAllen – MWA (\$7.5M)
Moss Adams – BPW&C (\$3M)
RSM – SecureState (\$12M)
Sikich – Knutte (\$8.6M)
Wipfli – Kessler Orlean Silver (\$7.5M)
Wipfli – Macpage (\$13.6M)

2017

Carr Riggs & Ingram – AGH (\$14M)
Carr Riggs & Ingram – Babush Nieman Kornman & Johnson (\$10M)
Carr Riggs & Ingram – Proctor Crook Crowder & Fogal (\$10M)
CliftonLarsonAllen – NSBN (\$19M)
CliftonLarsonAllen – Vicenti Lloyd & Stutzman (\$10M)
Crowe – Rowbotham (\$6M)
Lutz – McDermott Miller (\$7.4M)
Marcum – Hennagin (\$2.3M)
Squar Milner (now Baker Tilly) – Loomis (\$2.7M)
Wipfli – Horwich Coleman Levin (\$4.5M)
Wipfli – Sattell Johnson Appel (\$4M)
Withum – Portal Solutions (\$5.5M)

2016

Armanino – LaRue Corrigan McCormick Teasdale (\$3M)
Baldwin – Chris Humphrey (\$1M)
BMSS – Himmelwright Huguley & Boles (\$2.5M)
BDO – Feeley & Driscoll (\$22.5M)
BKD – Kiesling (\$15M)
Citrin Cooperman – KAF (\$12M)
CliftonLarsonAllen – Bruner & Cox (\$14M)
CliftonLarsonAllen – Gallina (\$50M)
GBQ – Ernst & Rabe (\$2M)
Marcum – Lautze (\$12M)
Perkins – Kessler Wiest Borquist (\$4.5M)
Wipfli – Weltman Bernfield (\$7.5M)

2015

Arnett Foster Toothman – Carbis Walker (\$12M)
Baldwin – Anderson Bryant Lasky Winslow (\$2.3M)
Baldwin – Eldridge Jackson & Leedy (\$750K)
BDO – CEA (\$7M)
BDO – SS&G (\$54M)
BDO – Stone Carlie (\$14M)
Citrin Cooperman – Regardie Brooks & Lewis (\$6M)
CLA – KFMR (\$5M)
Marcum – Frost (\$19M)
Wipfli – Galusha (\$18M)
Wipfli – Steinberg & Associates (\$10M)

2014

BDO – UHY Texas (\$105M)
CBIZ – Lewis Birch & Ricardo (\$10M)
CohnReznick – Walker Nell (\$2M)
Eide Bailly – Kafoury Armstrong (\$8M)
Gallina (now CLA) – Mellon Johnson Reardon (\$5M)
Maner Costerisan – McCartney (\$2M)
RSM – Battelle Rippe Kingston (\$17.5M)
Mengel Metzger Barr – Barone Siciliano (\$2M)

2013

Baker Tilly – Holtz Rubenstein Reminick (\$34M)
Baldwin – Chris Hatcher (\$1M)
Blum Shapiro (now CLA) – Sullivan & Company (\$10M)
Carr Riggs & Ingram – Gainer Donnelly (\$20M)
Peterson Sullivan (now BDO) – Clothier & Head (\$8M)
Peterson Sullivan – Davenny & Associates (\$2M)
Richter – SBLR (\$8M)
Rosen Sapperstein & Friedlander – The Becker Group (\$1M)
Warren Averett – Pender Newkirk (\$9M)

2012

BDO – Argy Wiltse & Robinson (\$45M)
BDO – Asher (\$18M)
Clark Schaefer Hackett – Fentress & Barnes (\$5.5M)
Marcum – Robert Finnegan & Lynah (\$2.3M)
Orion (now Bergan KDV) – HSMC (\$2.5M)
Warren Averett – Wilson Price (\$40M)
Whitley Penn – Null Lairson (\$15M)
Yeo & Yeo – Hauswirth Moncrie (\$2M)

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