

In Addition to our Practice Management Consulting & Partner Retreats,

We also Advise on Mergers & Acquisitions.

Over the past decade,
we have consulted on
over 100 M&A deals

2021

Baker Tilly – Arnett Carbis Toothman (\$35M)
Baker Tilly – Margolin Winer & Evens (\$36M)
BDO – Morrison Brown Argiz & Farra (\$124M)
Carr Riggs & Ingram – Sharrard McGee (\$6.8M)
CBIZ – Berntson Porter (\$26M)
CBIZ – Shea LaBagh & Dobberstein (\$30.1M)
Citrin Cooperman – Goren Marcus Masino & Marsh (\$7.5M)
EisnerAmper – Goldin Peiser & Peiser (\$14M)

2020

BDO – Biegel Waller (\$8.5M)
BDO – Piercy Bowler Taylor & Kern (\$11.7M)
Carr Riggs & Ingram – Crabtree Rowe & Berger (\$5M)
Citrin Cooperman – LGSH (\$14.6M)
CliftonLarsonAllen – Blum, Shapiro & Company (\$100M)
CliftonLarsonAllen – Weil & Co. (\$4.2M)
CliftonLarsonAllen – White Nelson Diehl & Evans (\$32M)
Eide Bailly – HMWC (\$18M)
Engineered Tax Services – The Growth Partnership (\$3M)
GBQ Partners – Weber Clark (\$6M)
Whitley Penn – Johnson Miller (\$20.8M)

2019

Armanino – Bolar Hirsch & Jennings (\$18M)
Baker Tilly – Montgomery Coscia & Greulich (\$60M)
BDO – Peterson Sullivan (\$34M)
Carr Riggs & Ingram – Wm. F. Horne (\$3M)
Dixon Hughes Goodman – Ryan Sharkey (\$8M)
RSM – Tate & Tryon (\$29M)
Wipfli – Howe Riley & Howe (\$8M)
Wipfli – Klein Hall (\$4.7M)
Wipfli – Patke & Associates (\$2M)
Withum – Rucci, Bardaro & Falzone (\$7M)

2018

Aprio – RRB Business Services (\$2M)
Baker Tilly – MiddletonRaines+Zapata (\$13M)
Baldwin – Lindemeyer CPA (\$1.5M)
BDO – PBC Consulting (\$3M)
BDO – Smith & Gesteland (\$15M)
Carr Riggs & Ingram – Shinn & Company (\$4.5M)
Citrin Cooperman – D&H Global Tax Group (\$5M)
Citrin Cooperman – Schneider & Associates (\$2M)
CliftonLarsonAllen – MWA (\$7.5M)
Moss Adams – BPW&C (\$3M)
RSM – SecureState (\$12M)
Sikich – Knutte (\$8.6M)
Wipfli – Kessler Orlean Silver (\$7.5M)
Wipfli – Macpage (\$13.6M)

2017

Carr Riggs & Ingram – AGH (\$14M)
Carr Riggs & Ingram –
Babush Nieman Kornman & Johnson (\$10M)
Carr Riggs & Ingram – Proctor Crook Crowder & Fogal (\$10M)
CliftonLarsonAllen – NSBN (\$19M)
CliftonLarsonAllen – Vicenti Lloyd & Stutzman (\$10M)

Crowe Horwath – Rowbotham (\$6M)
Lutz – McDermott Miller (\$7.4M)
Marcum – Hennagin (\$2.3M)
Squar Milner – Loomis (\$2.7M)
Wipfli – Horwich Coleman Levin (\$4.5M)
Wipfli – Sattell Johnson Appel (\$4M)
Withum – Portal Solutions (\$5.5M)

2016

Armanino –
LaRue Corrigan McCormick Teasdale (\$3M)
Baldwin – Chris Humphrey (\$1M)
Barfield Murphy Shank & Smith –
Himmelwright Huguley & Boles (\$2.5M)
BDO – Feeley & Driscoll (\$22.5M)
BKD – Kiesling (\$15M)
Citrin Cooperman – KAF (\$12M)
CliftonLarsonAllen – Bruner & Cox (\$14M)
CliftonLarsonAllen – Gallina (\$50M)
GBQ – Ernst & Rabe (\$2M)
Marcum – Lautze (\$12M)
Perkins – Kessler Wiest Borquist (\$4.5M)
Wipfli – Weltman Bernfield (\$7.5M)

2015

Arnett Foster Toothman – Carbis Walker (\$12M)
Baldwin – Anderson Bryant Lasky Winslow (\$2.3M)
Baldwin – Eldridge Jackson & Leedy (\$750K)
BDO – CEA (\$7M)
BDO – SS&G (\$54M)
BDO – Stone Carlie (\$14M)
Citrin Cooperman – Regardie Brooks & Lewis (\$6M)
CliftonLarsonAllen – KFMR (\$5M)
Marcum – Frost (\$19M)
Wipfli – Galusha (\$18M)
Wipfli – Steinberg & Associates (\$10M)

2014

BDO – UHY Texas (\$105M)
CBIZ – Lewis Birch & Ricardo (\$10M)
CohnReznick – Walker Nell (\$2M)
Eide Bailly – Kafoury Armstrong (\$8M)
Gallina – Mellon Johnson Reardon (\$5M)
Maner Costerisan – McCartney (\$2M)
RSM – Battelle Rippe Kingston (\$17.5M)
Mengel Metzger Barr – Barone Siciliano (\$2M)

2013

Baker Tilly – Holtz Rubenstein Reminick (\$34M)
Baldwin – Chris Hatcher (\$1M)
Blum Shapiro – Sullivan & Company (\$10M)
Carr Riggs & Ingram – Gainer Donnelly (\$20M)
Peterson Sullivan – Clothier & Head (\$8M)
Peterson Sullivan – Davenney & Associates (\$2M)
Richter – SBLR (\$8M)
Rosen Sapperstein & Friedlander –
The Becker Group (\$1M)
Warren Averett – Pender Newkirk (\$9M)

2012

BDO – Argy Wiltse & Robinson (\$45M)
BDO – Asher (\$18M)
Clark Schaefer Hackett –
Fentress & Barnes (\$5.5M)
Marcum – Robert Finnegan & Lynah (\$2.3M)
Orion – HSMC (\$2.5M)
Warren Averett – Wilson Price (\$40M)
Whitley Penn – Null Lairson (\$15M)
Yeo & Yeo – Hauswirth Moncrief (\$2M)