

In Addition to our Practice Management Consulting & Partner Retreats,

We also Advise on
Mergers & Acquisitions.

Recent M&A Deals are:

2020
BDO - Biegel Waller
BDO - Piercy Bowler Taylor & Kern
Citrin Cooperman - LGSH
Carr Riggs & Ingram - Crabtree Rowe & Berger
CliftonLarsonAllen - Weil & Co.
CliftonLarsonAllen - White Nelson Diehl & Evans
Eide Bailly - HMWC
Engineered Tax Services - The Growth Partnership
GBQ Partners - Weber Clark
Whitley Penn - Johnson Miller

2019
Armanino - Bolar Hirsch & Jennings
Baker Tilly - Montgomery Coscia & Greulich
BDO - Peterson Sullivan
Carr Riggs & Ingram - Wm. F. Home
Dixon Hughes Goodman - RyanSharkey
RSM - Tate & Tryon
Wipfli - Howe Riley & Howe
Wipfli - Klein Hall
Wipfli - Patke & Associates
Withum - Rucci, Bardaro & Falzone

2018

Aprio - RRB Business Services
Baker Tilly - MiddletonRaines+Zapata
Baldwin - Lindemeyer CPA
BDO - PBC Consulting
BDO - Smith & Gesteland
Carr Riggs & Ingram - Shinn & Company
Citrin Cooperman - D&H Global Tax Group
Citrin Cooperman - Schneider & Associates
CliftonLarsonAllen - MWA
Moss Adams - BPW&C
RSM - SecureState
Sikich - Knutte
Wipfli - Kessler Orlan Silver
Wipfli - Macpage

2017

Carr Riggs & Ingram - AGH
Carr Riggs & Ingram - Babush Nieman Kornman & Johnson
Carr Riggs & Ingram - Proctor Crook Crowder & Fogal
CliftonLarsonAllen - NSBN
CliftonLarsonAllen - Vicenti Lloyd & Stutzman
Crowe Horwath - Rowbotham
Lutz - McDermott Miller
Marcum - Hennagin
Squar Milner - Loomis
Wipfli - Horwich Coleman Levin
Wipfli - Sattell Johnson Appel
Withum - Portal Solutions

2016

Armanino - LaRue Corrigan McCormick Teasdale
Baldwin - Chris Humphrey
Barfield Murphy Shank & Smith -
Himmelwright Huguley & Boles
BDO - Feeley & Driscoll
BKD - Kiesling
Citrin Cooperman - KAF
CliftonLarsonAllen - Bruner & Cox
CliftonLarsonAllen - Gallina
GBQ - Ernst & Rabe
Marcum - Lautze
Perkins - Kessler Wiest Borquist
Wipfli - Weltman Bernfield

2015

Arnett Foster Toothman - Carbis Walker
Baldwin - Anderson Bryant Lasky Winslow
Baldwin - Eldridge Jackson & Leedy
BDO - CEA
BDO - SS&G
BDO - Stone Carlie
Citrin Cooperman - Regardie Brooks & Lewis
CliftonLarsonAllen - KFMR
Marcum - Frost
Wipfli - Galusha
Wipfli - Steinberg & Associates

2014

BDO - UHY Texas
CBIZ - Lewis Birch & Ricardo
CohnReznick - Walker Nell
Eide Bailly - Kafoury Armstrong
Gallina - Mellon Johnson Reardon
Maner Costerisan - McCartney
RSM - Battelle Rippe Kingston
Mengel Metzger Barr - Barone Siciliano

2013

Baker Tilly - Holtz Rubenstein Reminick
Baldwin - Chris Hatcher
Blum Shapiro - Sullivan & Company
Carr Riggs & Ingram - Gainer Donnelly
Peterson Sullivan - Clothier & Head
Peterson Sullivan - Davenny & Associates
Richter - SBLR
Rosen Sapperstein & Friedlander -
The Becker Group
Warren Averett - Pender Newkirk

2012

BDO - Argy Wiltse & Robinson
BDO - Asher
Clark Schaefer Hackett - Fentress & Barnes
Marcum - Robert Finnegan & Lynah
Orion - HSMC
Warren Averett - Wilson Price
Whitley Penn - Null Lairson
Yeo & Yeo - Hauswirth Moncrief