

In Addition to our Practice Management Consulting & Partner Retreats,

We also Advise on  
**Mergers & Acquisitions.**

**Recent M&A Deals are:**

**2020** BDO – Biegel Waller  
BDO – Piercy Bowler Taylor & Kern  
Citrin Cooperman – LGSB  
Carr Riggs & Ingram – Crabtree Rowe & Berger  
CliftonLarsonAllen – Weil & Co.  
GBQ Partners – Weber Clark

**2019** Armanino – Bolar Hirsch & Jennings  
Baker Tilly – Montgomery Coscia & Greilich  
BDO - Peterson Sullivan  
Carr Riggs & Ingram – Wm. F. Horne  
Dixon Hughes Goodman -RyanSharkey  
RSM – Tate & Tryon  
Wipfli – Howe Riley & Howe  
Wipfli – Klein Hall  
Wipfli – Patke & Associates  
Withum – Rucci, Bardaro & Falzone

**2018**

Aprio – RRB Business Services  
Baker Tilly – MiddletonRaines+Zapata  
Baldwin – Lindemeyer CPA  
BDO – PBC Consulting  
BDO – Smith & Gesteland  
Carr Riggs & Ingram – Shinn & Company  
Citrin Cooperman – D&H Global Tax Group  
Citrin Cooperman – Schneider & Associates  
CliftonLarsonAllen – MWA  
Moss Adams – BPW&C  
RSM – SecureState  
Sikich – Knutte  
Wipfli – Kessler Orlan Silver  
Wipfli – Macpage

**2017**

Carr Riggs & Ingram – AGH  
Carr Riggs & Ingram - Babush Nieman Kornman & Johnson  
Carr Riggs & Ingram - Proctor Crook Crowder & Fogal  
CliftonLarsonAllen – NSBN  
CliftonLarsonAllen – Vicenti Lloyd & Stutzman  
Crowe Horwath – Rowbotham  
Lutz - McDermott Miller  
Marcum – Hennagin  
Squar Milner – Loomis  
Wipfli - Horwich Coleman Levin  
Wipfli – Sattell Johnson Appel  
Withum - Portal Solutions

**2016**

Armanino - LaRue Corrigan McCormick Teasdale  
Baldwin - Chris Humphrey  
Barfield Murphy Shank & Smith -  
Himmelwright Huguley & Boles  
BDO - Feeley & Driscoll  
BKD - Kiesling  
Citrin Cooperman - KAF  
CliftonLarsonAllen - Bruner & Cox  
CliftonLarsonAllen - Gallina  
GBQ - Ernst & Rabe  
Marcum - Lautze  
Perkins - Kessler Wiest Borquist  
Wipfli - Weltman Bernfield

**2015**

Arnett Foster Toothman - Carbis Walker  
Baldwin - Anderson Bryant Lasky Winslow  
Baldwin - Eldridge Jackson & Leedy  
BDO - CEA  
BDO - SS&G  
BDO - Stone Carlie  
Citrin Cooperman - Regardie Brooks & Lewis  
CliftonLarsonAllen - KFMR  
Marcum - Frost  
Wipfli - Galusha  
Wipfli - Steinberg & Associates

**2014**

BDO - UHY Texas  
CBIZ - Lewis Birch & Ricardo  
CohnReznick - Walker Nell  
Eide Bailly - Kafoury Armstrong  
Gallina - Mellon Johnson Reardon  
Maner Costerisan - McCartney  
RSM - Battelle Rippe Kingston  
Mengel Metzger Barr - Barone Siciliano

**2013**

Baker Tilly - Holtz Rubenstein Reminick  
Baldwin - Chris Hatcher  
Blum Shapiro - Sullivan & Company  
Carr Riggs & Ingram - Gainer Donnelly  
Peterson Sullivan - Clothier & Head  
Peterson Sullivan - Davenny & Associates  
Richter - SBLR  
Rosen Sapperstein & Friedlander -  
The Becker Group  
Warren Averett - Pender Newkirk

**2012**

BDO - Argy Wiltse & Robinson  
BDO - Asher  
Clark Schaefer Hackett - Fentress & Barnes  
Marcum - Robert Finnegan & Lynah  
Orion - HSMC  
Warren Averett - Wilson Price  
Whitley Penn - Null Lairson  
Yeo & Yeo - Hauswirth Moncrief