

In Addition to our Practice Management Consulting & Partner Retreats,

We also Advise on *Mergers & Acquisitions.*

Recent M&A Deals are:

2019 Baker Tilly – MCG
Wipfli – HRH

2018 Aprio – RRB
Baker Tilly – MiddletonRaines+Zapata
Baldwin – Lindemeyer CPA
BDO – PBC Consulting
BDO – Smith & Gesteland
Carr Riggs & Ingram – Shinn & Company
Citrin Cooperman – D&H Global Tax Group
Citrin Cooperman – Schneider & Associates
CliftonLarsonAllen – MWA
Moss Adams – BPW&C
RSM – SecureState
Sikich – Knutte
Wipfli – Kessler Orlean Silver
Wipfli – Macpage

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Carr Riggs & Ingram – AGH
Carr Riggs & Ingram – Babush Nieman Kornman & Johnson
Carr Riggs & Ingram – Proctor Crook Crowder & Fogal
CliftonLarsonAllen – NSBN
CliftonLarsonAllen – Vicenti Lloyd & Stutzman
Crowe Horwath – Rowbotham
Lutz – McDermott Miller
Marcum – Hennagin
Squar Milner – Loomis
Wipfli – Horwich Coleman Levin
Wipfli – Sattell Johnson Appel
Withum – Portal Solutions

2017

Armano – LaRue Corrigan McCormick Teasdale
Baldwin – Chris Humphrey
Barfield Murphy Shank & Smith – Himmelwright Huguley & Boles
BDO – Feeley & Driscoll
BKD – Kiesling
Citrin Cooperman – KAF
CliftonLarsonAllen – Bruner & Cox
CliftonLarsonAllen – Gallina
GBQ – Ernst & Rabe
Marcum – Lautze
Perkins – Kessler Wiest Borquist
Wipfli – Weltman Bernfield

2016

Arnett Foster Toothman – Carbis Walker
Baldwin – Anderson Bryant Lasky Winslow
Baldwin – Eldridge Jackson & Leedy
BDO – CEA
BDO – SS&G
BDO – Stone Carlie
Citrin Cooperman – Regardie Brooks & Lewis
CliftonLarsonAllen – KFMR
Marcum – Frost
Wipfli – Galusha
Wipfli – Steinberg & Associates

2015

BDO – UHY Texas
CBIZ – Lewis Birch & Ricardo
CohnReznick – Walker Nell
Eide Bailly – Kafoury Armstrong
Gallina – Mellon Johnson Reardon
Maner Costerisan – McCartney
RSM – Battelle Rippe Kingston
Mengel Metzger Barr – Barone Siciliano

2014

Baker Tilly – Holtz Rubenstein Reminick
Baldwin – Chris Hatcher
Blum Shapiro – Sullivan & Company
Carr Riggs & Ingram – Gainer Donnelly
Peterson Sullivan – Clothier & Head
Peterson Sullivan – Davenny & Associates
Richter – SBLR
Rosen Sapperstein & Friedlander – The Becker Group
Warren Averett – Pender Newkirk

2013

BDO – Argy Wiltse & Robinson
BDO – Asher
Clark Schaefer Hackett – Fentress & Barnes
Marcum – Robert Finnegan & Lynah
Orion – HSMC
Warren Averett – Wilson Price
Whitley Penn – Null Lairson
Yeo & Yeo – Hauswirth Moncrief

2012