



In Addition to our Practice Management Consulting & Partner Retreats, We also Advise on Mergers & Acquisitions. Recent M&A Deals are:

2018
 Aprio - RRB
 Baker Tilly Virchow Krause - MiddletonRaines+Zapata
 Baldwin - Lindemeyer CPA
 BDO - PBC Consulting
 BDO - Smith & Gesteland
 Carr Riggs & Ingram - Shinn & Company
 Citrin Cooperman - D&H Global Tax Group
 Citrin Cooperman - Schneider & Associates
 CliftonLarsonAllen - MWA
 Moss Adams - BPW&C
 RSM - SecureState
 Sikich - Knutte
 Wipfli - Kessler Orlean Silver
 Wipfli - Macpage

2017
 Carr Riggs & Ingram - AGH
 Carr Riggs & Ingram - Babush Nieman Kornman & Johnson
 Carr Riggs & Ingram - Proctor Crook Crowder & Fogal
 CliftonLarsonAllen - NSBN
 CliftonLarsonAllen - Vicenti Lloyd & Stutzman
 Crowe Horwath - Rowbotham
 Lutz - McDermott Miller
 Marcum - Hennagin
 Squar Milner - Loomis
 Wipfli - Horwich Coleman Levin
 Wipfli - Sattell Johnson Appel
 Withum - Portal Solutions

2016
 Armanino - LaRue Corrigan McCormick Teasdale
 Baldwin - Chris Humphrey
 Barfield Murphy Shank & Smith - Himmelwright Huguley & Boles
 BDO - Feeley & Driscoll
 BKD - Kiesling
 Citrin Cooperman - KAF
 CliftonLarsonAllen - Bruner & Cox
 CliftonLarsonAllen - Gallina
 GBQ - Ernst & Rabe
 Marcum - Lautze
 Perkins - Kessler Wiest Borquist
 Wipfli - Weltman Bernfield

2015
 Arnett Foster Toothman - Carbis Walker
 Baldwin - Anderson Bryant Lasky Winslow
 Baldwin - Eldridge Jackson & Leedy
 BDO - CEA
 BDO - SS&G
 BDO - Stone Carlie
 Citrin Cooperman - Regardie Brooks & Lewis
 CliftonLarsonAllen - KFMR
 Marcum - Frost
 Wipfli - Galusha
 Wipfli - Steinberg & Associates

2014
 BDO - UHY Texas
 CBIZ - Lewis Birch & Ricardo
 CohnReznick - Walker Nell
 Eide Bailly - Kafoury Armstrong
 Gallina - Mellon Johnson Reardon
 Maner Costerisan - McCartney
 RSM - Battelle Rippe Kingston
 Mengel Metzger Barr - Barone Siciliano

2013
 Baker Tilly Virchow Krause - Holtz Rubenstein Reminick
 Baldwin - Chris Hatcher
 Blum Shapiro - Sullivan & Company
 Carr Riggs & Ingram - Gainer Donnelly
 Peterson Sullivan - Clothier & Head
 Peterson Sullivan - Davenny & Associates
 Richter - SBLR
 Rosen Sapperstein & Friedlander - The Becker Group
 Warren Averett - Pender Newkirk

2012
 BDO - Argy Wiltse & Robinson
 BDO - Asher
 Clark Schaefer Hackett - Fentress & Barnes
 Marcum - Robert Finnegan & Lynah
 Orion - HSMC
 Warren Averett - Wilson Price
 Whitley Penn - Null Lairson
 Yeo & Yeo - Hauswirth Moncrief

TO LEARN MORE ABOUT OUR SERVICES, PLEASE VISIT OUR WEBSITE OR CONTACT:

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- Voted "Top 25 Thought Leader" for the past 6 years by CPA Practice Advisor
- Voted "Top 100 Most Influential In Accounting Profession" by Accounting Today for 19 straight years, and 4th Most Influential in 2018.
- Voted "Top 10 Most Recommended Consultants" by Inside Public Accounting for 14 straight years and "Top 5" in 2018.
- Inducted into both CPA Practice Advisor's Accounting Hall of Fame, as well as AAM's Accounting Marketing Hall of Fame.