



In Addition to our Practice Management Consulting & Partner Retreats, We also Advise on Mergers & Acquisitions. Recent M&A Deals are:

2018

Aprio – RRB
Citrin Cooperman – Schneider & Associates
Wipfli – Kessler Orlean Silver

2017

Carr Riggs & Ingram – AGH
Carr Riggs & Ingram - Babush Nieman Kornman & Johnson
Carr Riggs & Ingram - Proctor Crook Crowder & Fogal
CliftonLarsonAllen – NSBN
CliftonLarsonAllen – Vicenti Lloyd & Stutzman
Crowe Horwath – Rowbotham
Lutz - McDermott Miller
Marcum – Hennagin
Squar Milner – Loomis
Wipfli - Horwich Coleman Levin
Wipfli – Sattell Johnson Appel
Withum - Portal Solutions

2016

Armano - LaRue Corrigan McCormick Teasdale
Baldwin - Chris Humphrey
Barfield Murphy Shank & Smith - Himmelwright Huguley & Boles
BDO - Feeley & Driscoll
BKD - Kiesling
Citrin Cooperman - KAF
CliftonLarsonAllen - Bruner & Cox
CliftonLarsonAllen - Gallina
GBQ - Ernst & Rabe
Marcum - Lautze
Perkins - Thompson Kessler Wiest Borquist
Wipfli - Weltman Bernfield

2015

Arnett Foster Toothman - Carbis Walker
Baldwin - Anderson Bryant Lasky Winslow
Baldwin - Eldridge Jackson & Leedy
BDO - CEA
BDO - SS&G
BDO - Stone Carlie
Citrin Cooperman - Regardi Brooks & Lewis
CliftonLarsonAllen - KFMR
Marcum - Frost
Wipfli - Galusha
Wipfli - Steinberg & Associates

2014

BDO - UHY Texas
CBIZ - Lewis Birch & Ricardo
CohnReznick - Walker Nell
Eide Bailly - Kafoury Armstrong
Gallina - Mellon Johnson Reardon
Maner Costerisan - McCartney
RSM - Battelle Rippe Kingston
Mengel Metzger Barr - Barone Siciliano

2013

Baker Tilly Virchow Krause - Holtz Rubenstein Reminick
Baldwin - Chris Hatcher
Blum Shapiro - Sullivan & Company
Carr Riggs & Ingram - Gainer Donnelly
Peterson Sullivan - Clothier & Head
Peterson Sullivan - Davenny & Associates
Richter - SBLR
Rosen Sapperstein & Friedlander - The Becker Group
Warren Averett - Pender Newkirk

2012

BDO - Argy Wiltse & Robinson
BDO - Asher
Clark Schaefer Hackett - Fentress & Barnes
Marcum - Robert Finnegan & Lynah
Orion - HSMC
Warren Averett - Wilson Price
Whitley Penn - Null Lairson
Yeo & Yeo - Hauswirth Moncrief

TO LEARN MORE ABOUT OUR SERVICES, PLEASE VISIT OUR WEBSITE OR CONTACT:

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